



National
Polish American
Foundation



OGB

MAY 2026

NPAF x OGB REPORT



Opinion research

among the Poles

America or China (CATI)

About the Foundation

National Polish American Foundation (NPAF) is an organization committed to promoting, protecting, and strengthening the strategic relationship between Poland and the United States.

Its mission is to deepen Polish-American cooperation in the areas of **business, defense, technology, as well as culture and education** — building bridges between two nations that have stood side by side for more than two centuries in the name of freedom.

NPAF also works to **preserve and promote Polish-American heritage**, recognizing the contribution of Polish immigrants to the development of the United States and ensuring that their legacy remains alive.

An important pillar of the Foundation's activities is **opinion research** conducted by the Nationwide Research Group (OGB). The Foundation carries out a series of studies devoted to **Polish-American relations**.

In January 2026, at the request of NPAF, a study was conducted on the perception of traditional values in Poland. This report, **"America or China: Opinion Research Among the Poles"** (officially published on June 1, 2026, in Warsaw), focuses on the rivalry between the United States and China, and on the policy Poland should pursue in this regard.



The founder and president of the National Polish American Foundation is Piotr Nowocień — a Polish entrepreneur who conducts his business activities primarily in the United States.

Among his achievements, Nowocień built the premium bicycle brand Vivélo from the ground up in Miami. He is also developing the first chain of restaurants serving Polish pierogi in the United States.

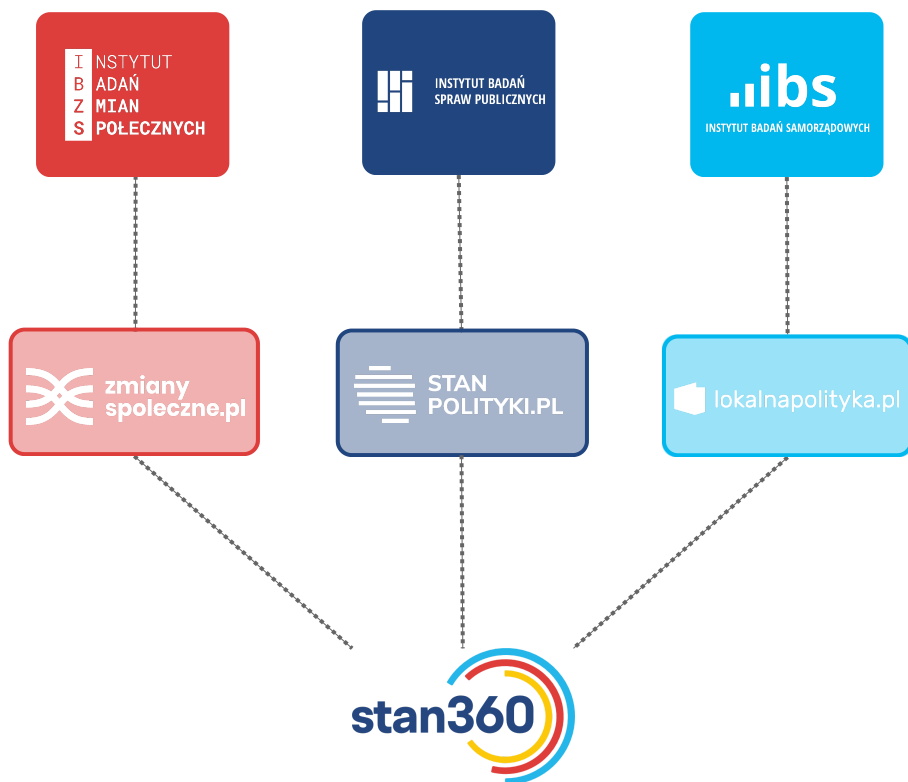
Previously, in Poland, Piotr Nowocień was involved in the development of the Radomiak Radom soccer club as a shareholder and member of the supervisory board. He was also associated with InPost, where, as an advisor to the management board, he focused on financial innovation and the development of mobile payments within InPost Finance.

Today, Piotr Nowocień combines his Polish roots with a global perspective, building brands recognized around the world.

More information can be found on the website: polamf.org

ABOUT OGB

Ogólnopolska Grupa Badawcza lets you understand the attitudes and needs of the Poles, as citizens, voters but also as consumers. We conduct social research and market analysis for companies as well as political research of both local and nation-wide reach.





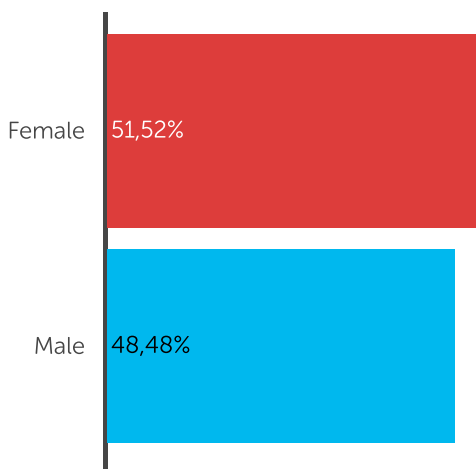
ABOUT THE RESEARCH



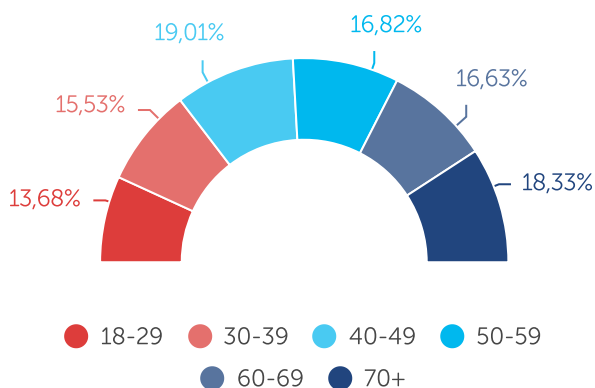
ABOUT THE RESEARCH

The data showed in this report comes from the opinion research among Polish residents, which was conducted between 28.04-11.05.2026 with the CATI method on a representative sample of N=1000 adult residents. The sample was random and quota-based selected according to the following criteria: gender, age, educational background and place of residence (data via GUS).

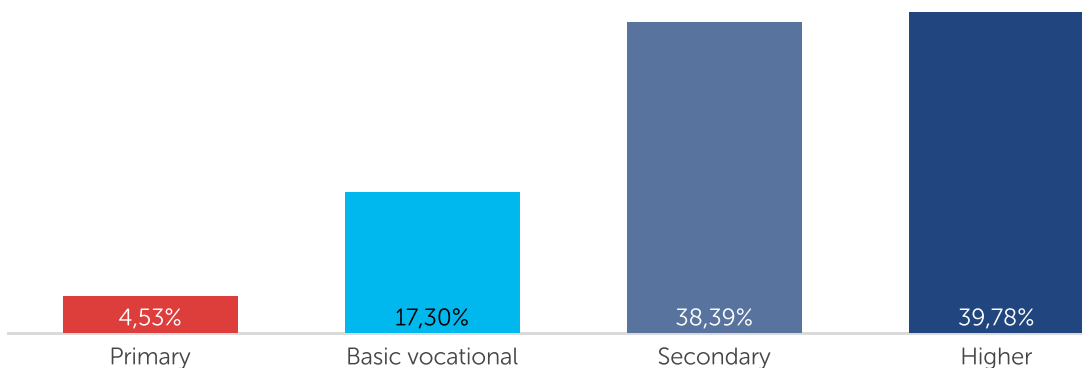
GENDER



AGE



EDUCATION





ABOUT THE RESEARCH

PLACE OF RESIDENCE



41,73%



13,99%



17,85%



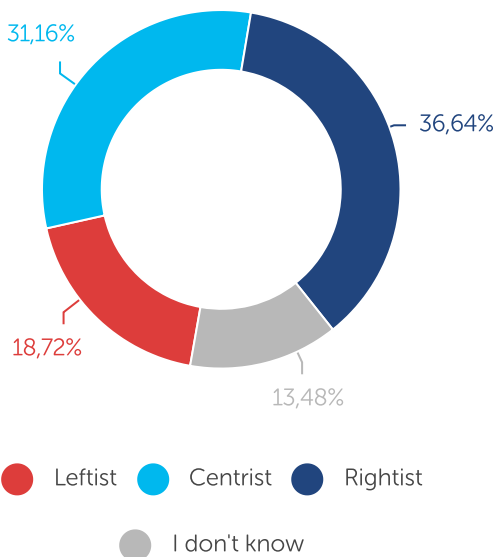
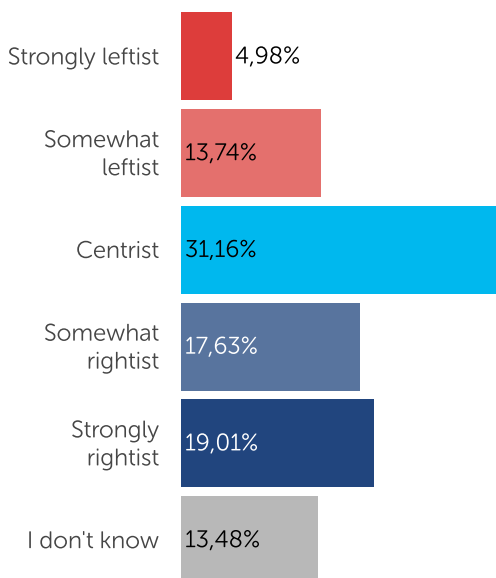
13,37%



13,06%

- Village
- City of up to 20k habitants
- City of 20k-100k habitants
- City of 100k-500k habitants
- City of more than 500k habitants

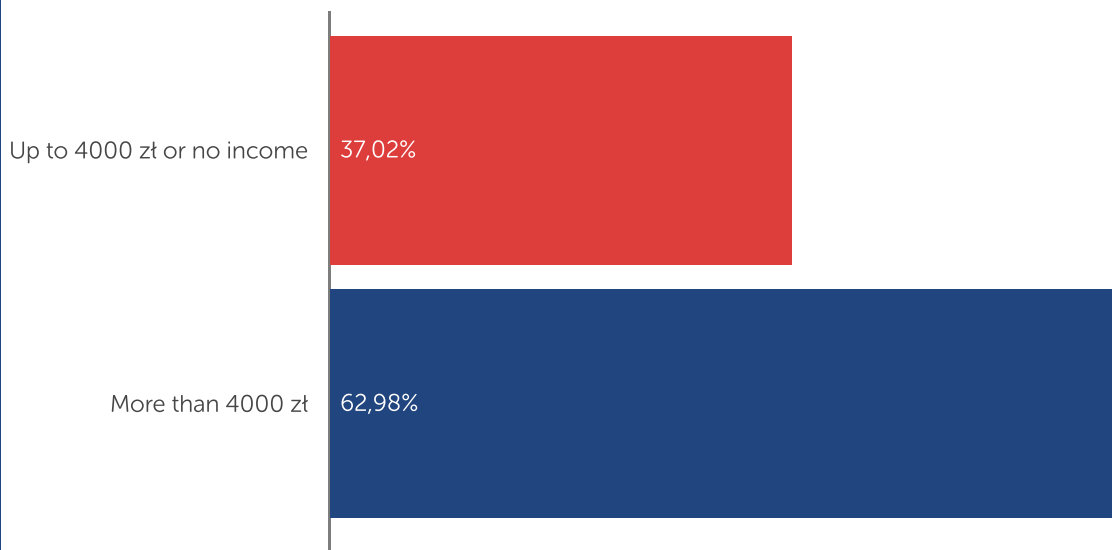
POLITICAL VIEWS



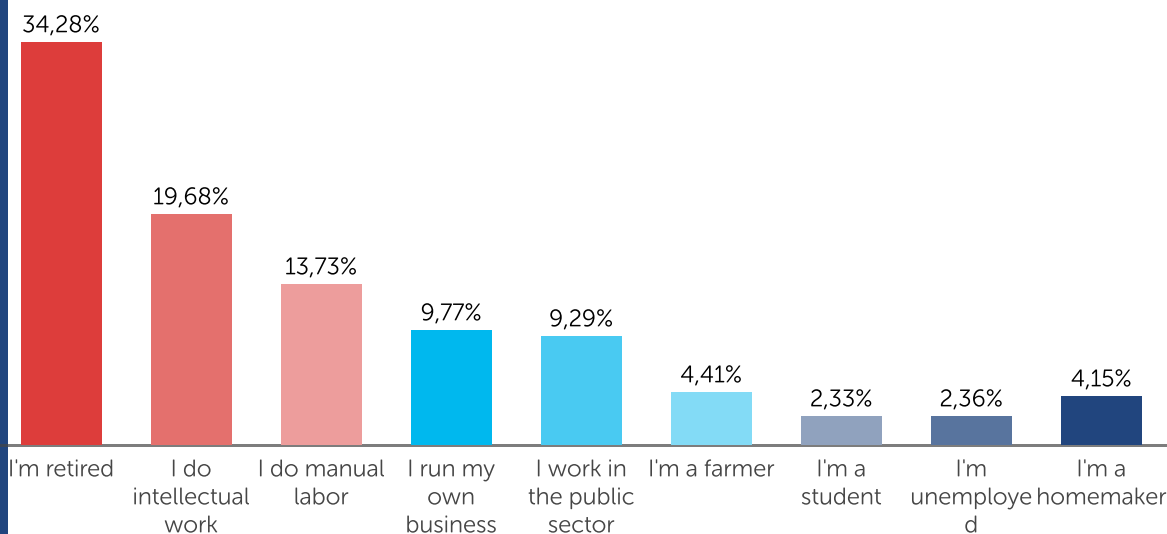


ABOUT THE RESEARCH

INCOME



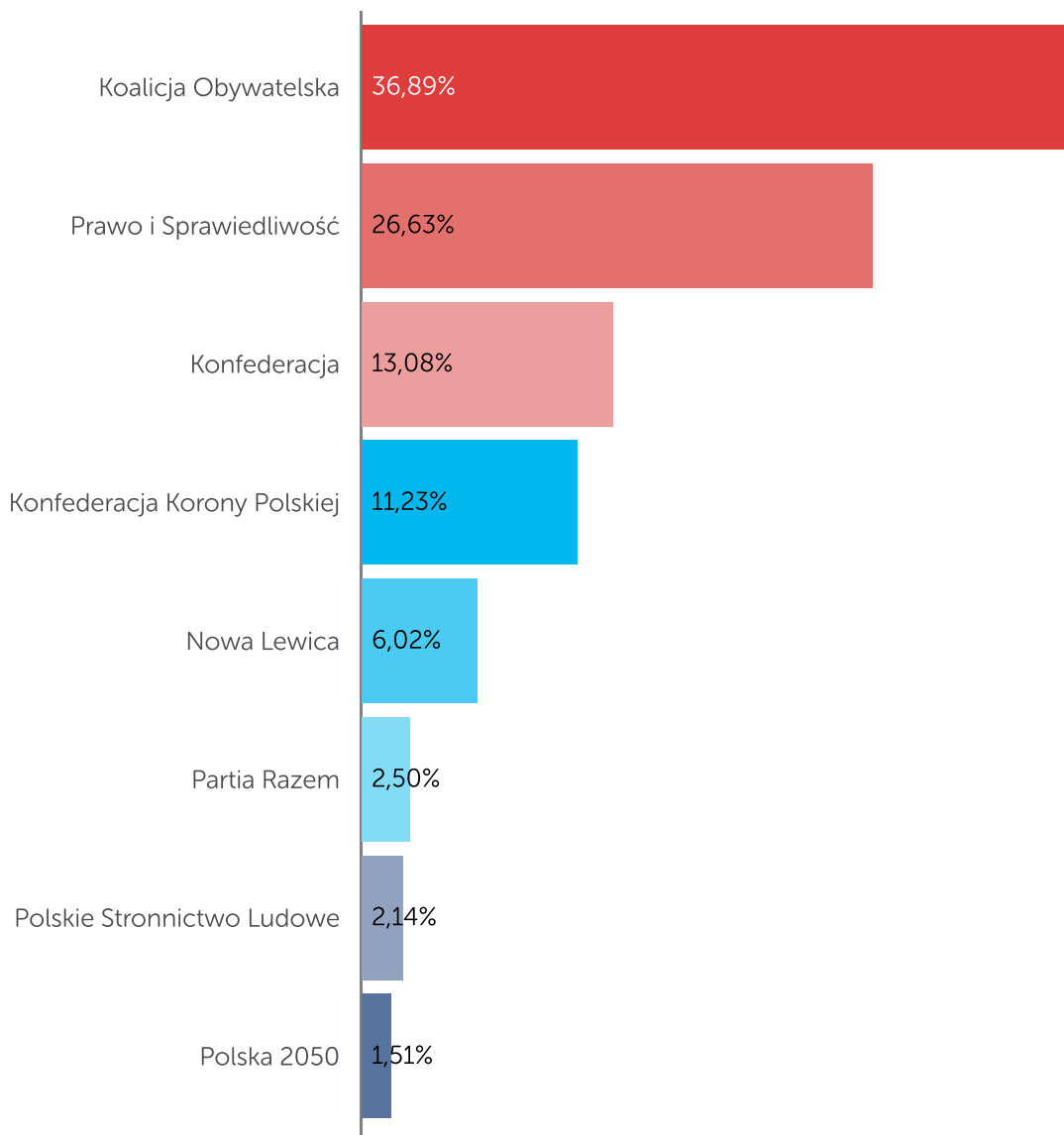
EMPLOYMENT STATUS





ABOUT THE RESEARCH

POLITICAL PARTY



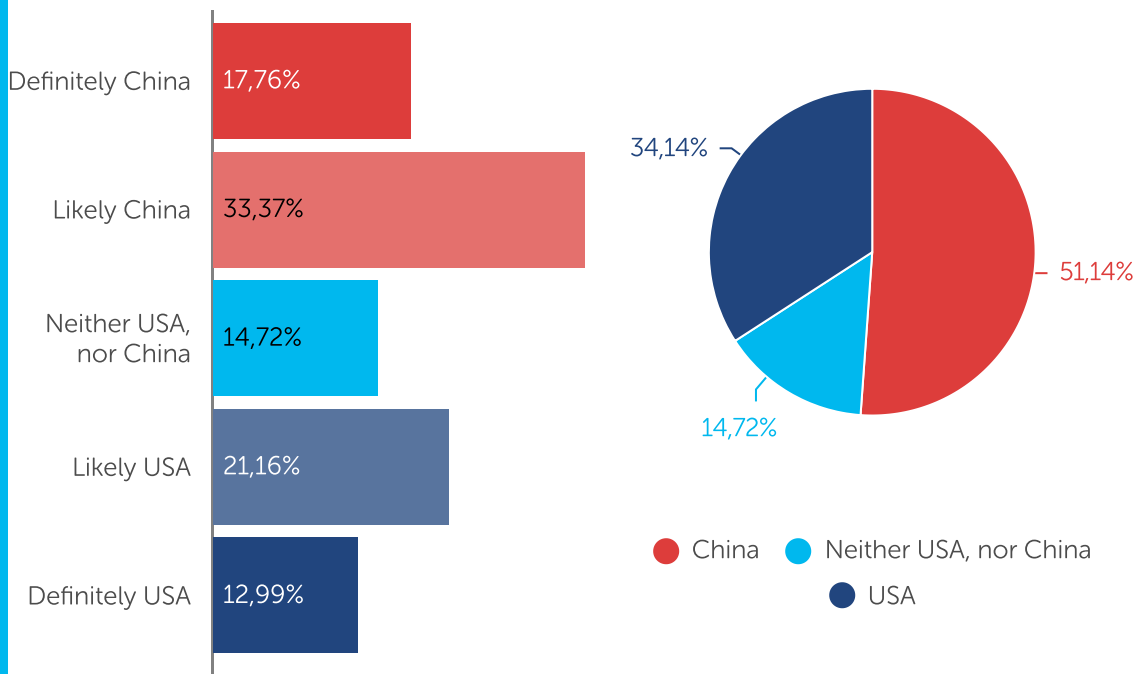


THE POWERHOUSE OF THE 21st CENTURY

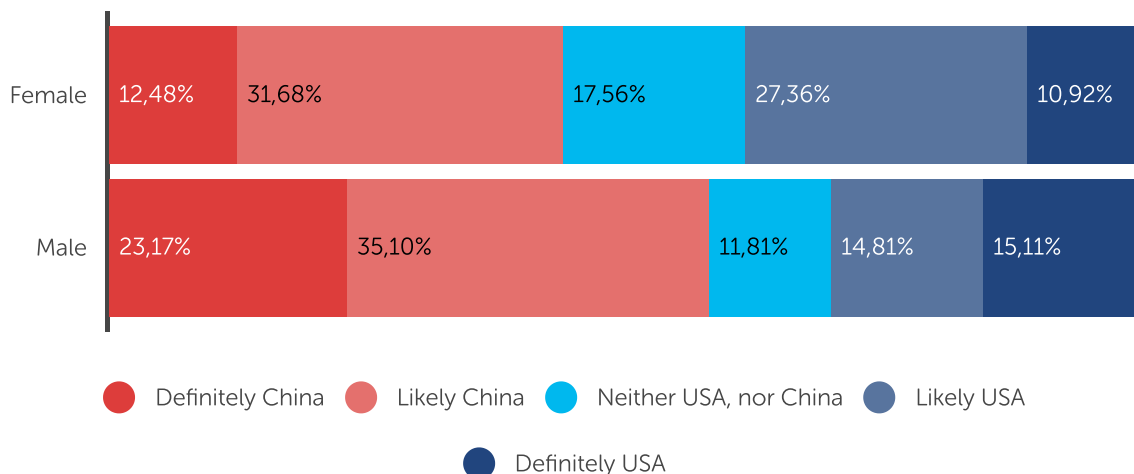


THE POWERHOUSE OF THE 21st CENTURY

Which country do you believe will be the leading global power of the 21st century: the United States or China?



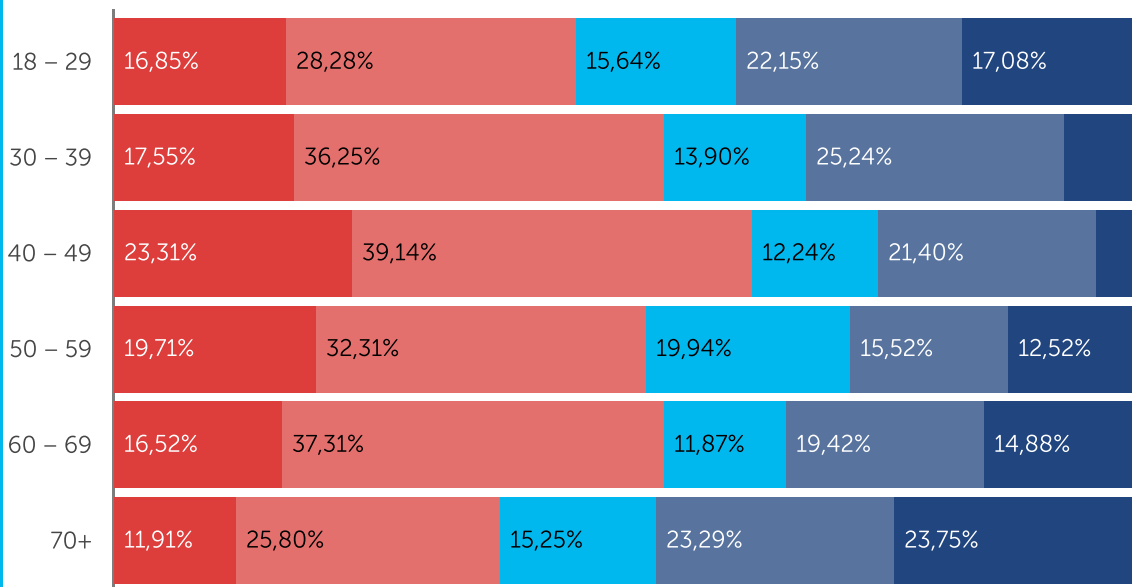
GENDER



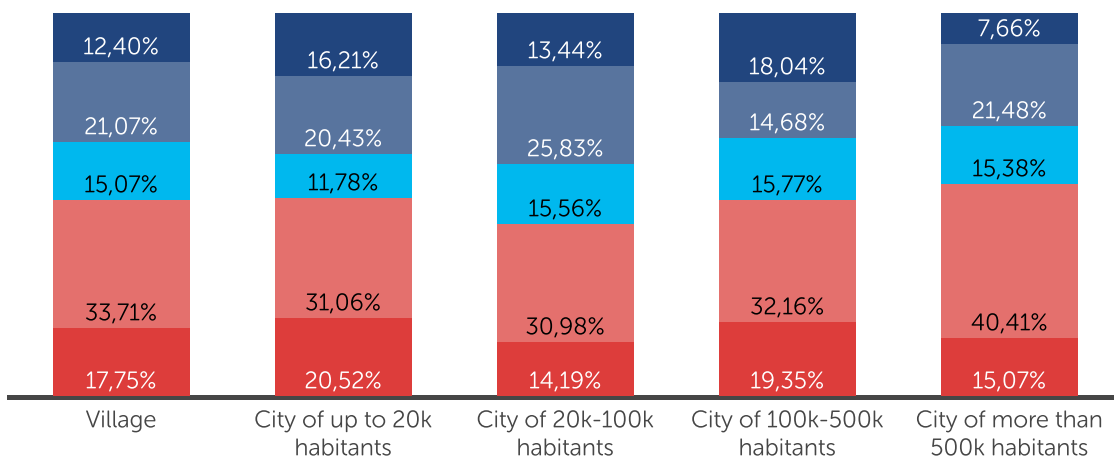


THE POWERHOUSE OF THE 21st CENTURY

AGE



PLACE OF RESIDENCE





THE POWERHOUSE OF THE 21st CENTURY

POLITICAL VIEWS

Leftist

16,68%

38,28%

17,23%

21,75%

Centrist

20,14%

40,04%

15,56%

19,79%

Rightist

16,19%

27,47%

9,43%

23,13%

23,78%

I don't know

18,81%

28,07%

21,65%

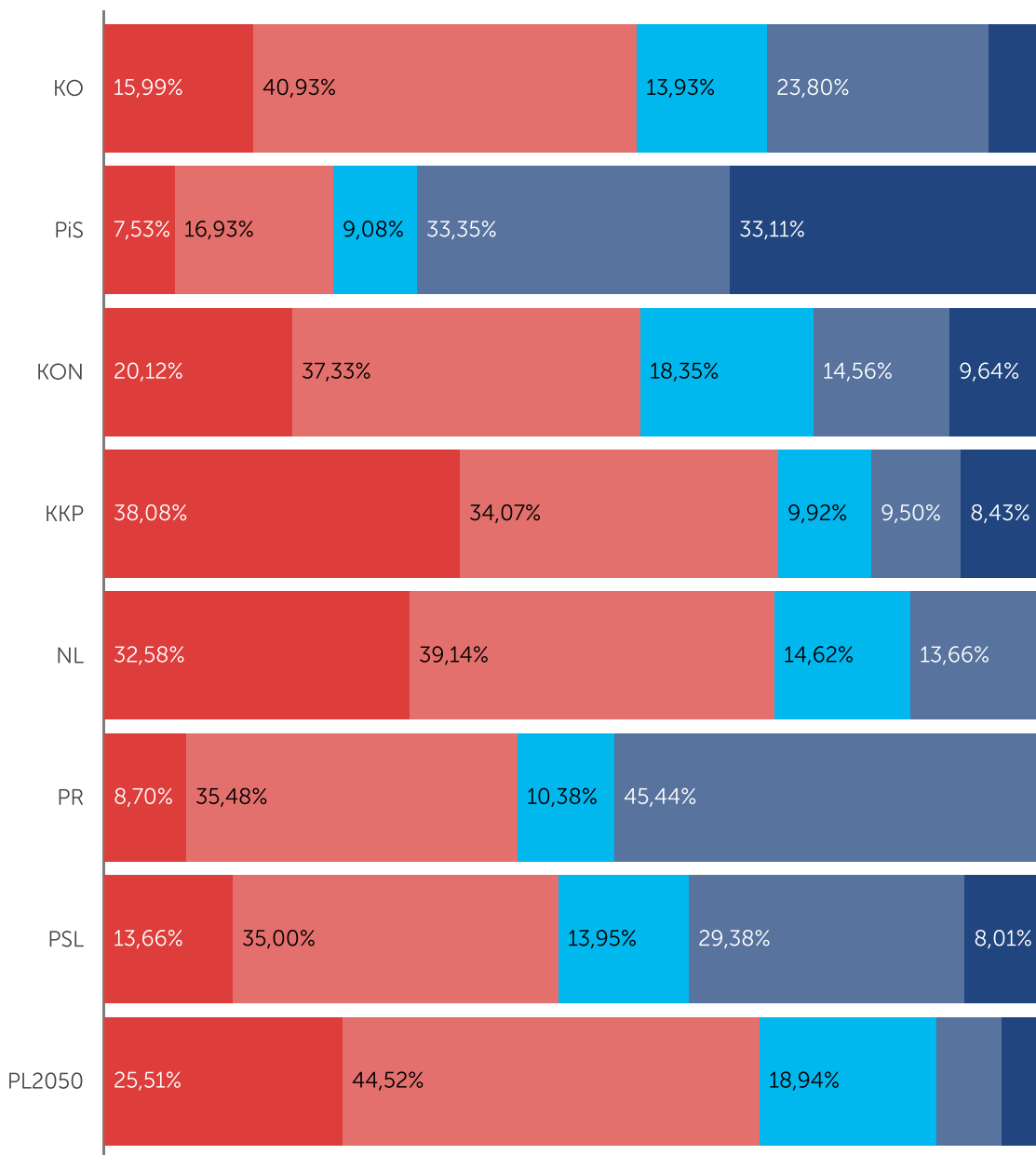
21,62%

9,85%



THE POWERHOUSE OF THE 21st CENTURY

POLITICAL PARTY

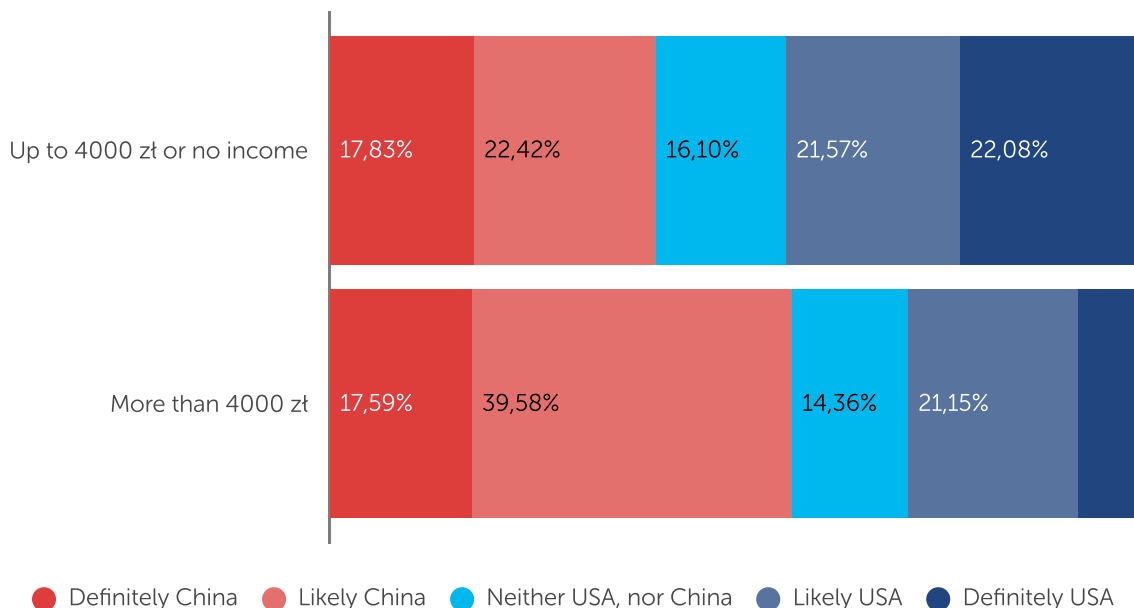


● Definitely China ● Likely China ● Neither USA, nor China ● Likely USA ● Definitely USA

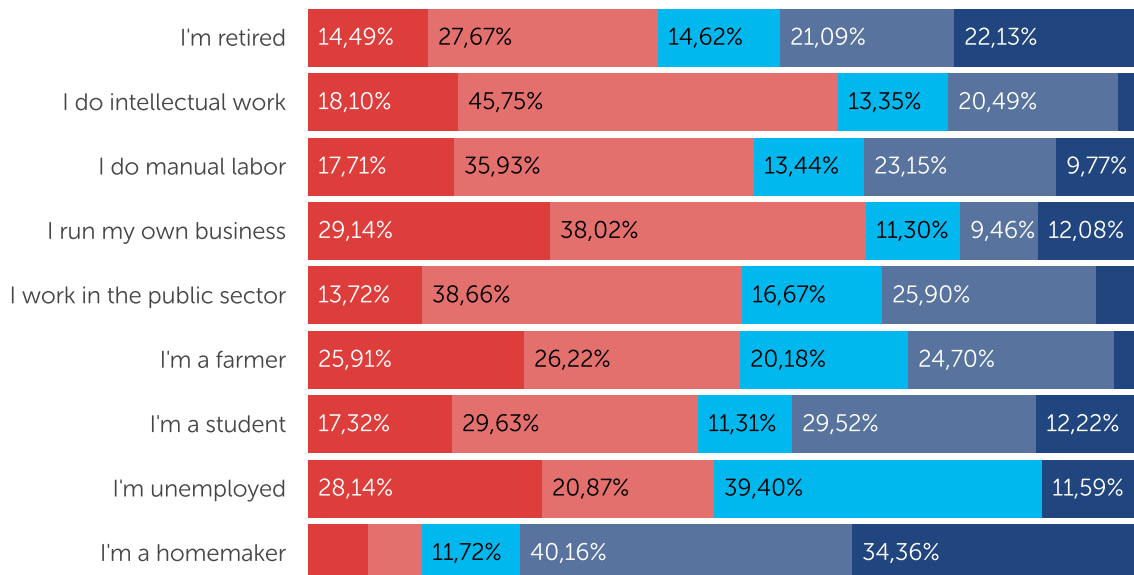


THE POWERHOUSE OF THE 21st CENTURY

INCOME



OCCUPATION



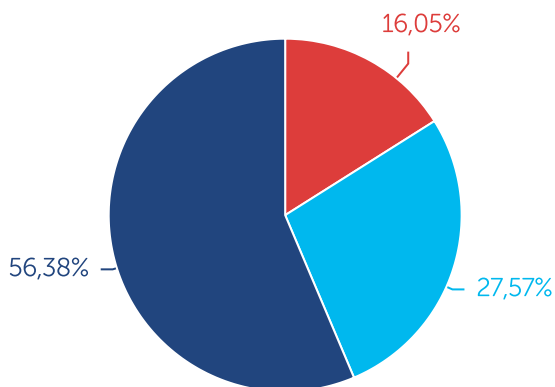


ECONOMIC ALLIANCE



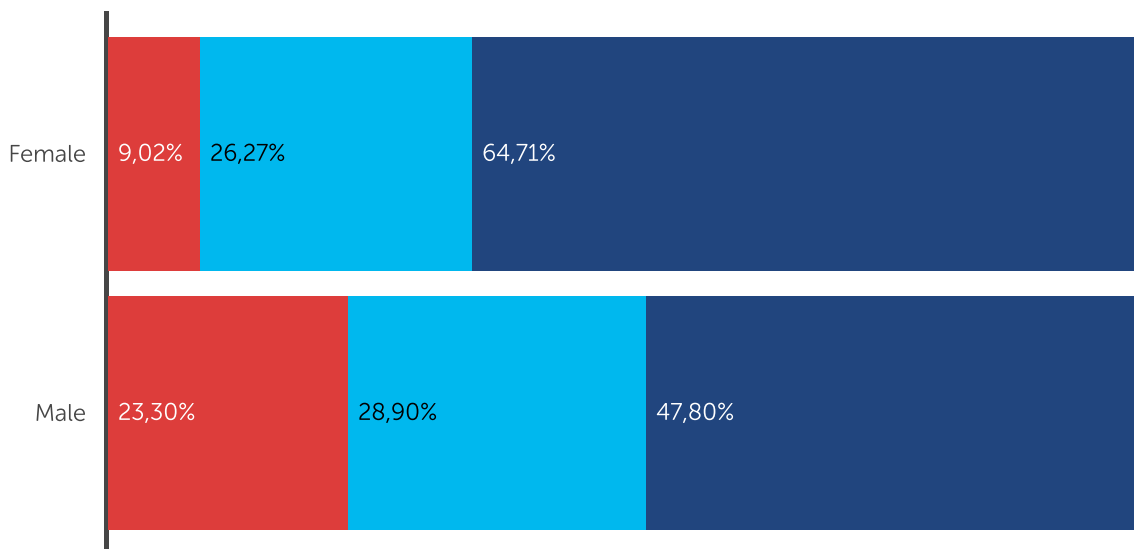
ECONOMIC ALLIANCE

Which of these powers do you believe it would be most beneficial for Poland to strengthen its economic relations with?



● With China ● With USA
● With European Union

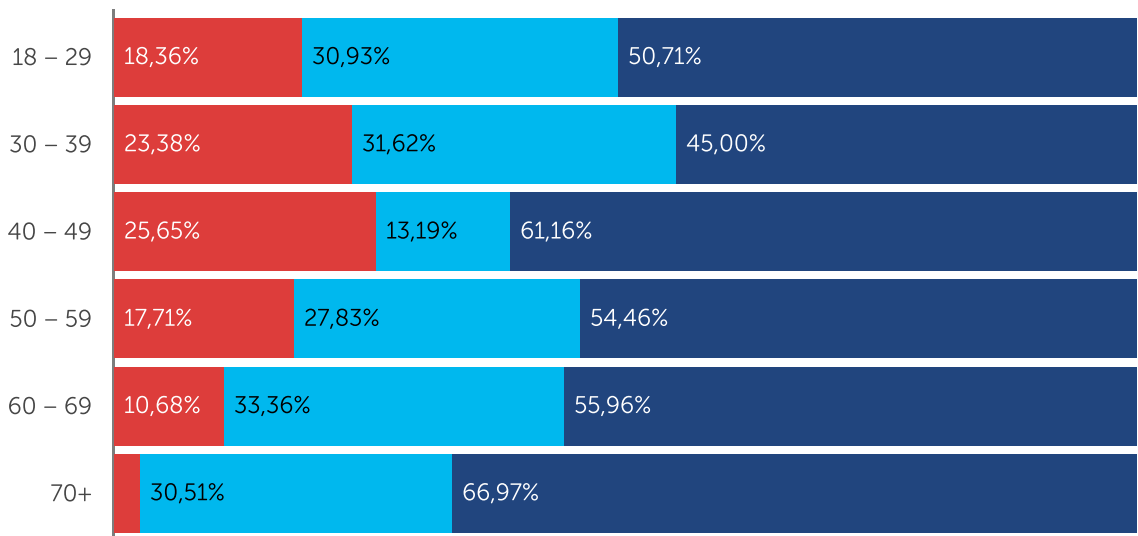
GENDER





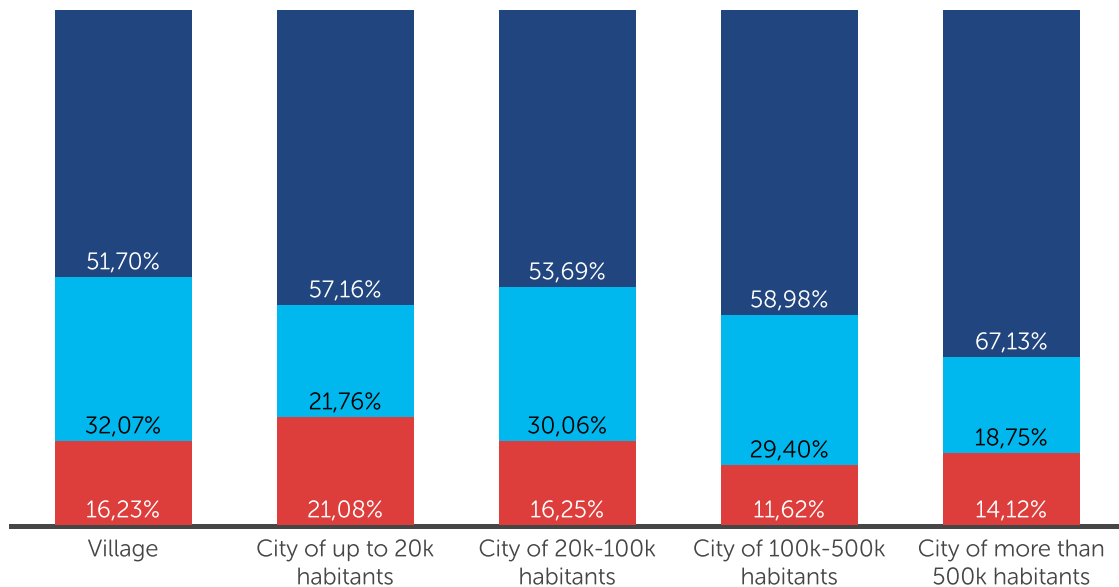
ECONOMIC ALLIANCE

AGE



● With China ● With USA ● With European Union

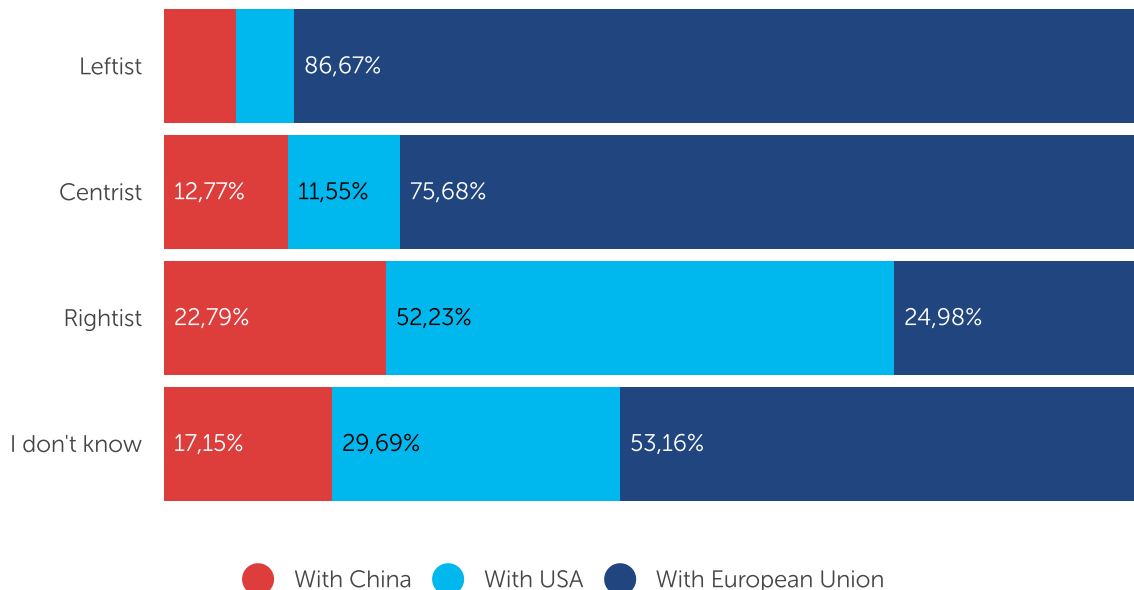
PLACE OF RESIDENCE



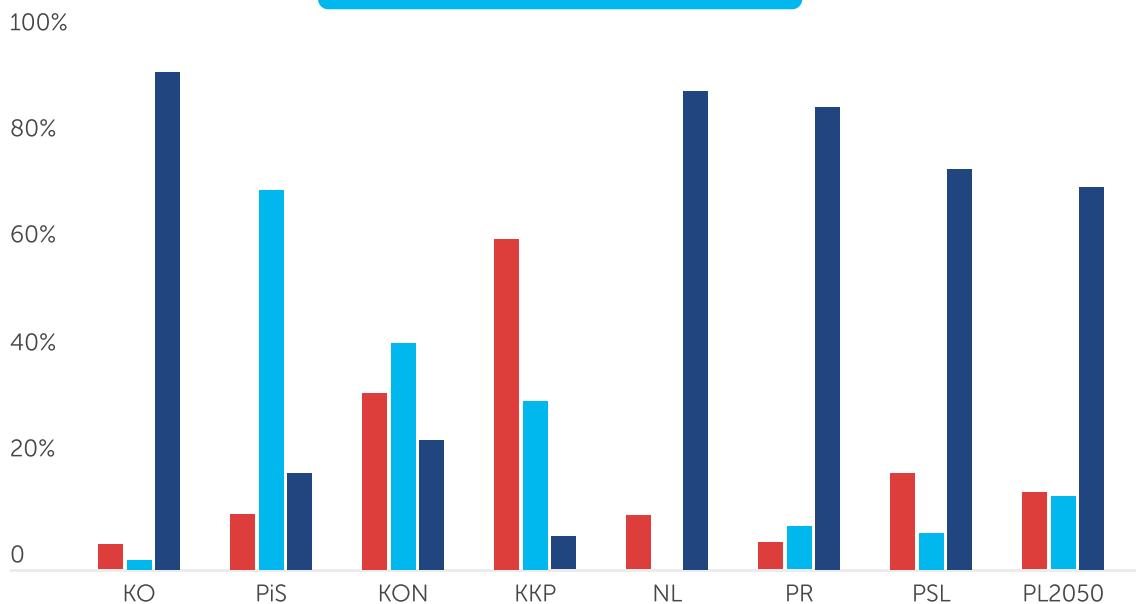


ECONOMIC ALLIANCE

POLITICAL VIEWS



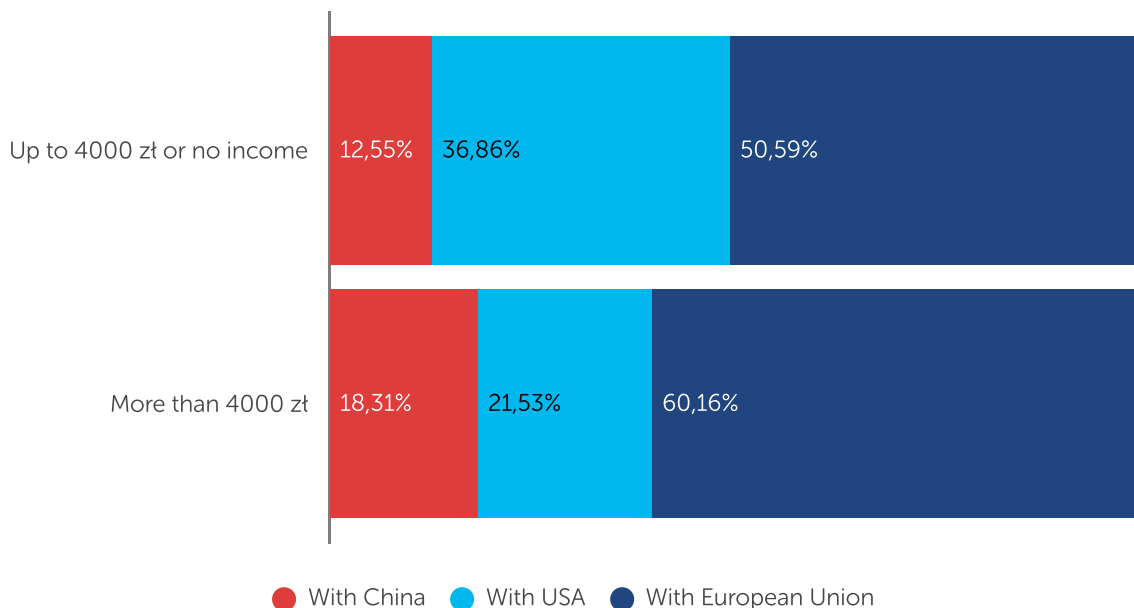
POLITICAL PARTY



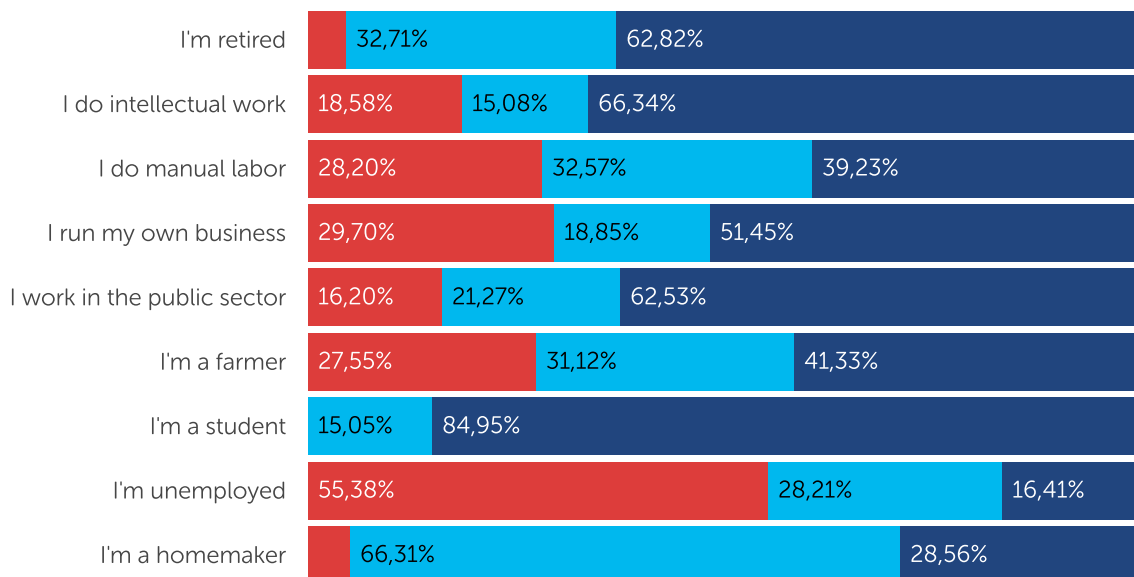


ECONOMIC ALLIANCE

INCOME



OCCUPATION



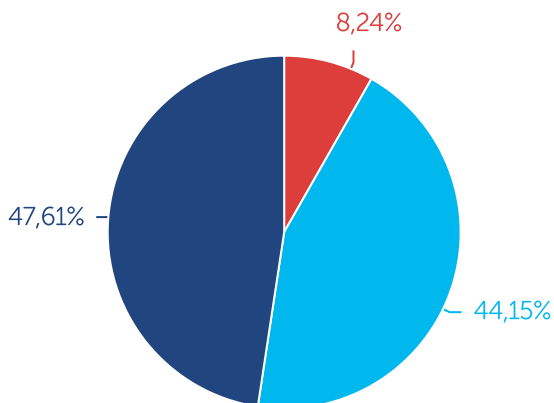


MILITARY ALLIANCE



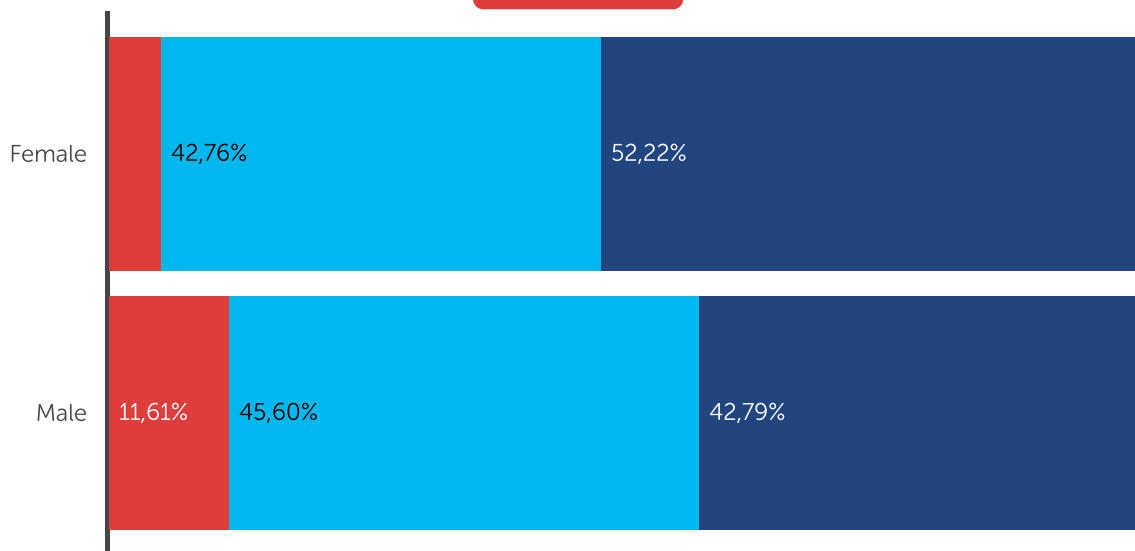
MILITARY ALLIANCE

Which of these powers do you believe it would be most beneficial for Poland to strengthen its military relations with?



● With China ● With USA
● With European Union

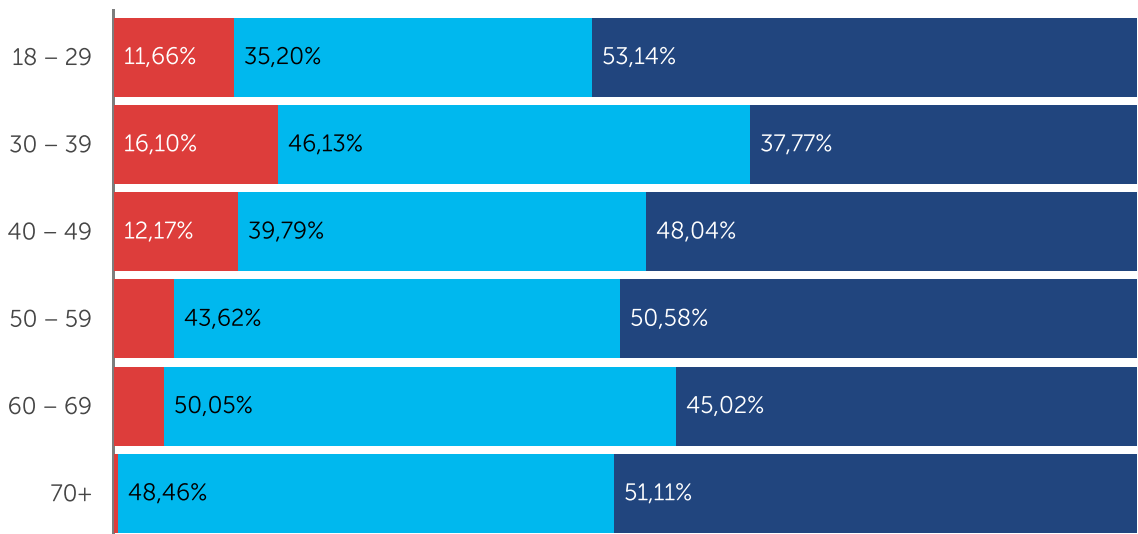
GENDER





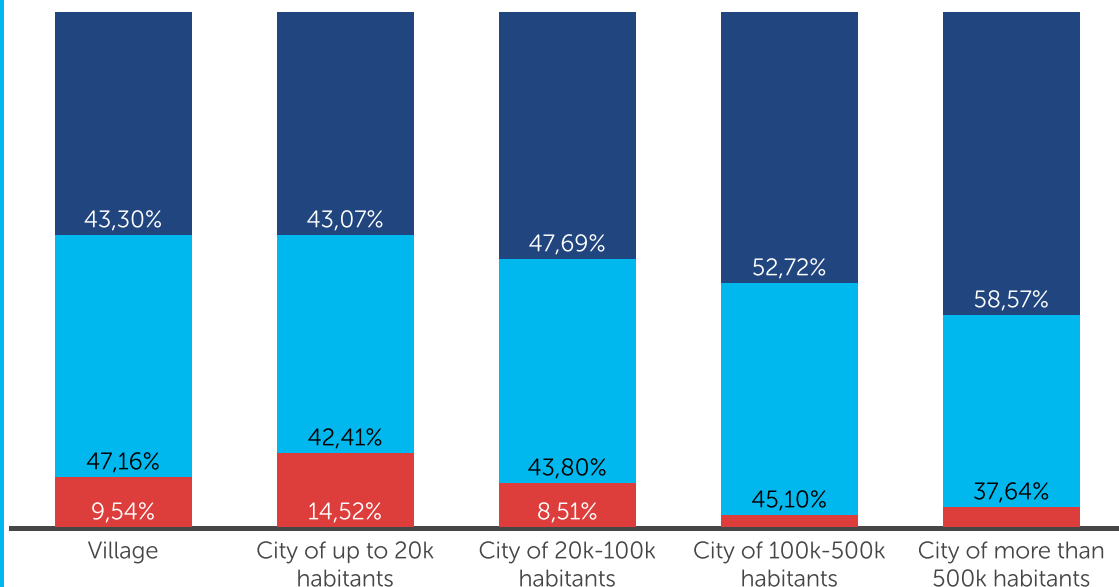
MILITARY ALLIANCE

AGE



● With China ● With USA ● With European Union

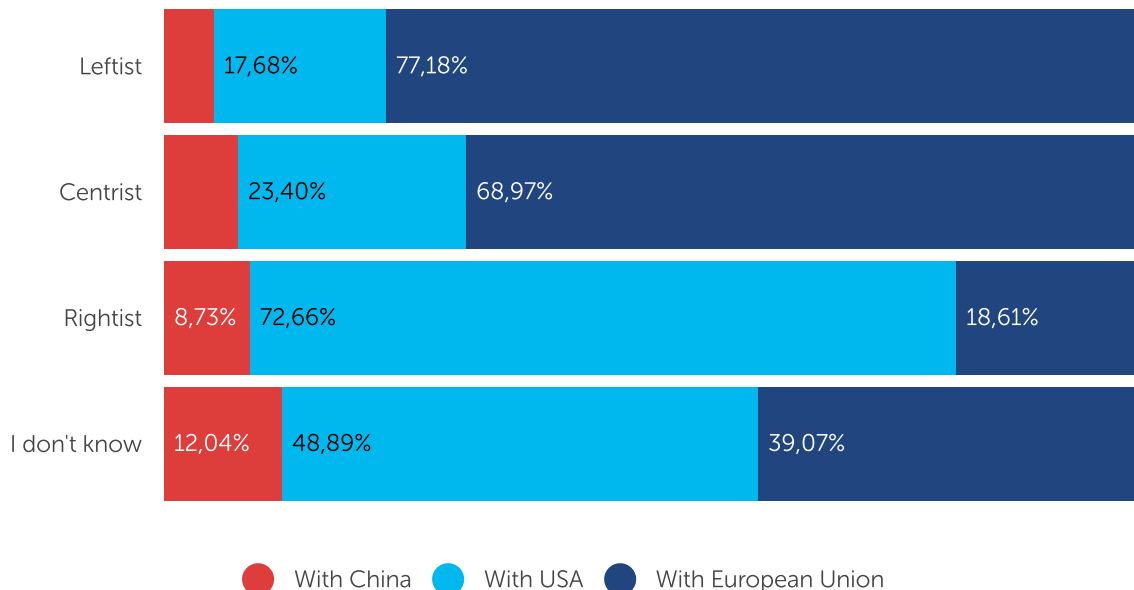
PLACE OF RESIDENCE



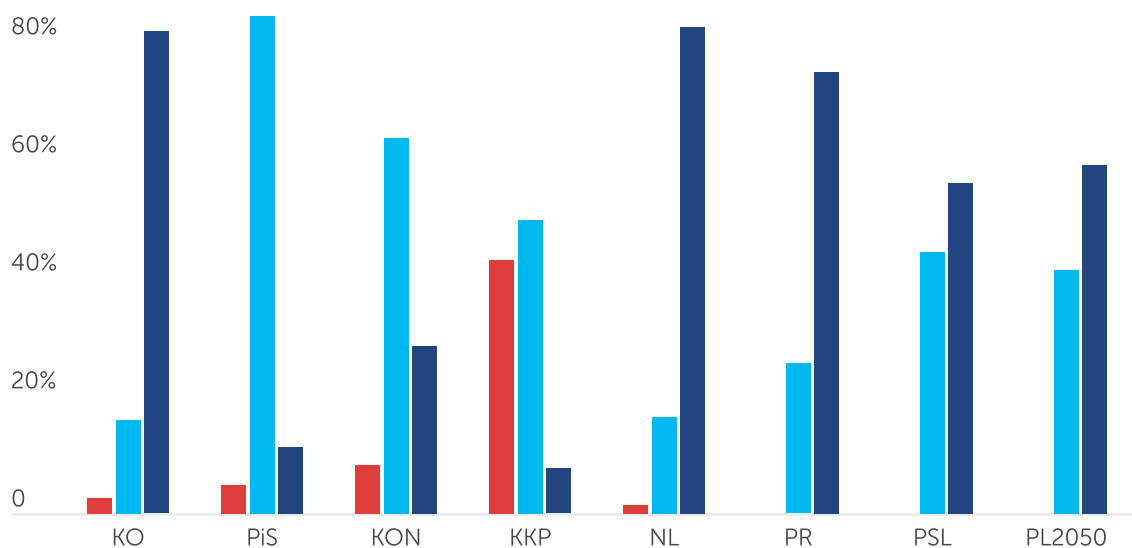


MILITARY ALLIANCE

POLITICAL VIEWS



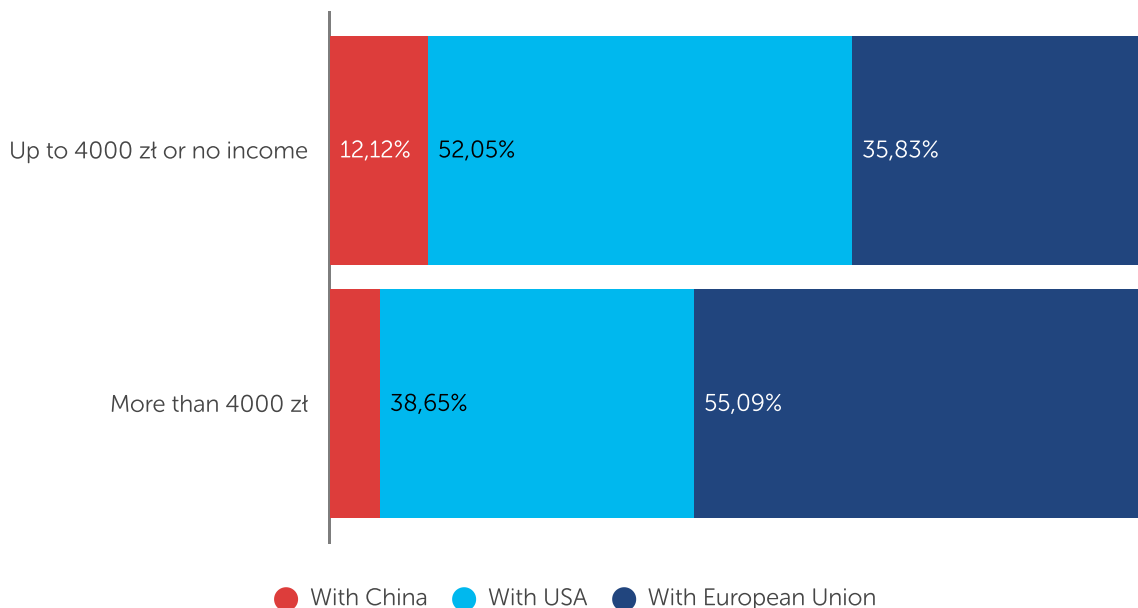
POLITICAL PARTY



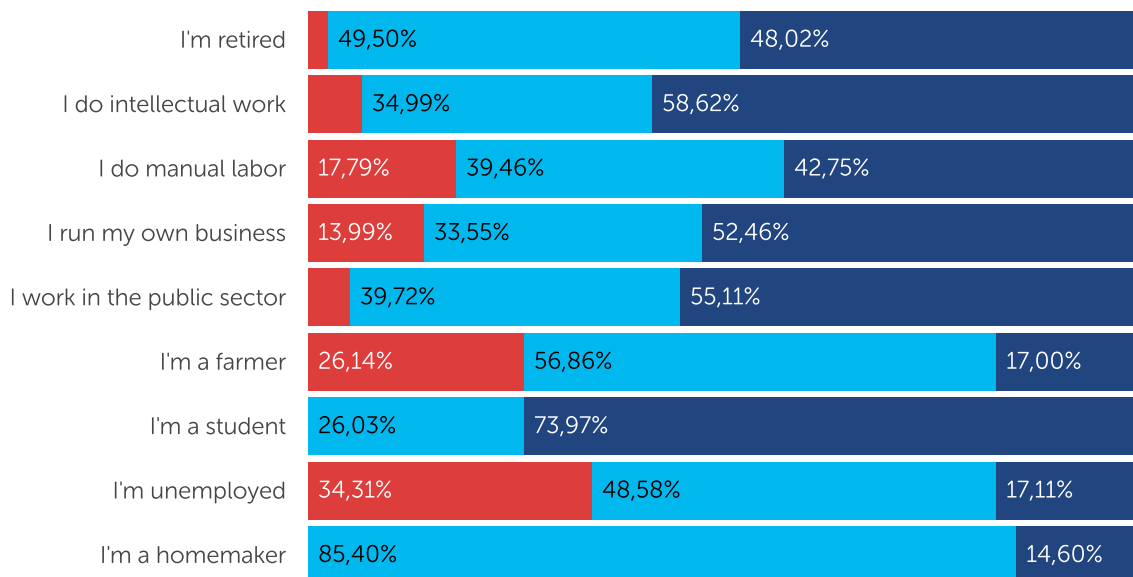


MILITARY ALLIANCE

INCOME



OCCUPATION



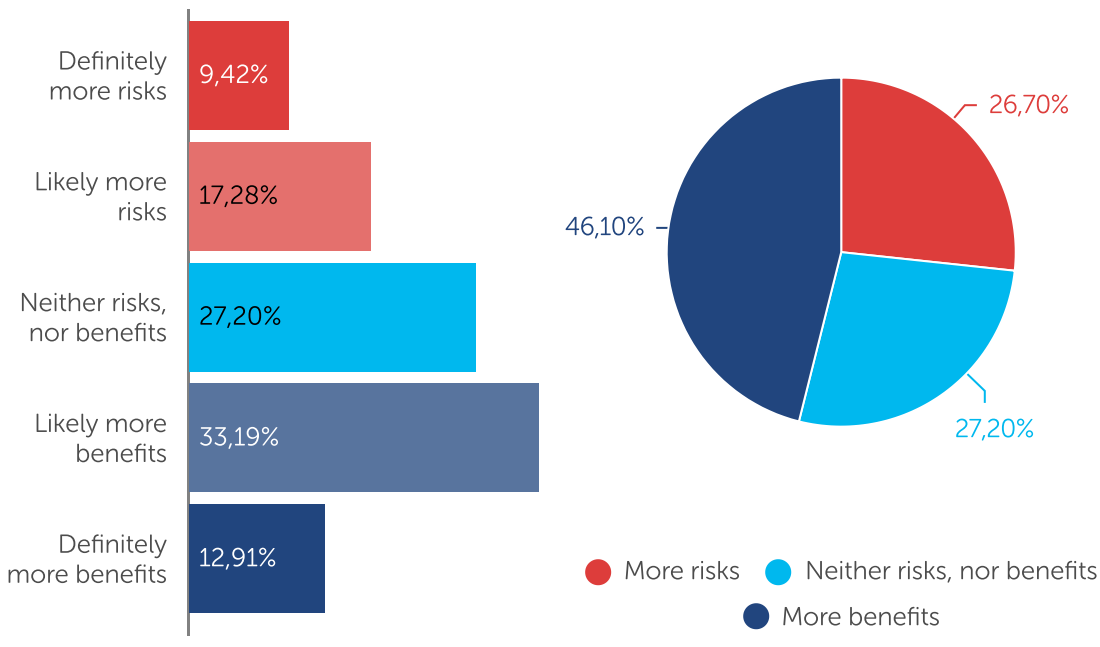


CHINA: OPPORTUNITY OR RISK

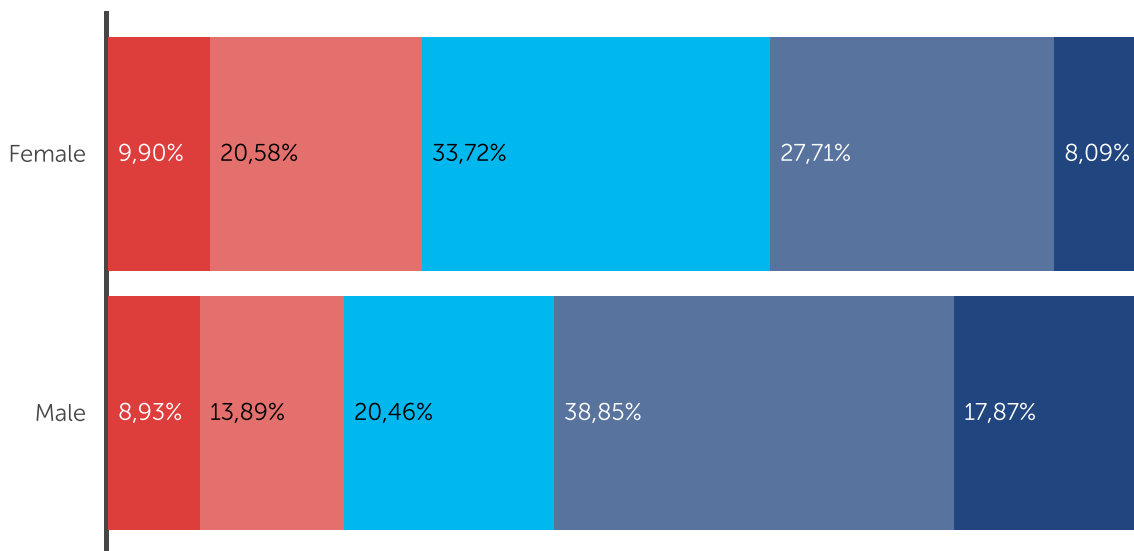


CHINA: OPPORTUNITY OR RISK

In your opinion, could closer cooperation with China bring more benefits or more risks to Poland?



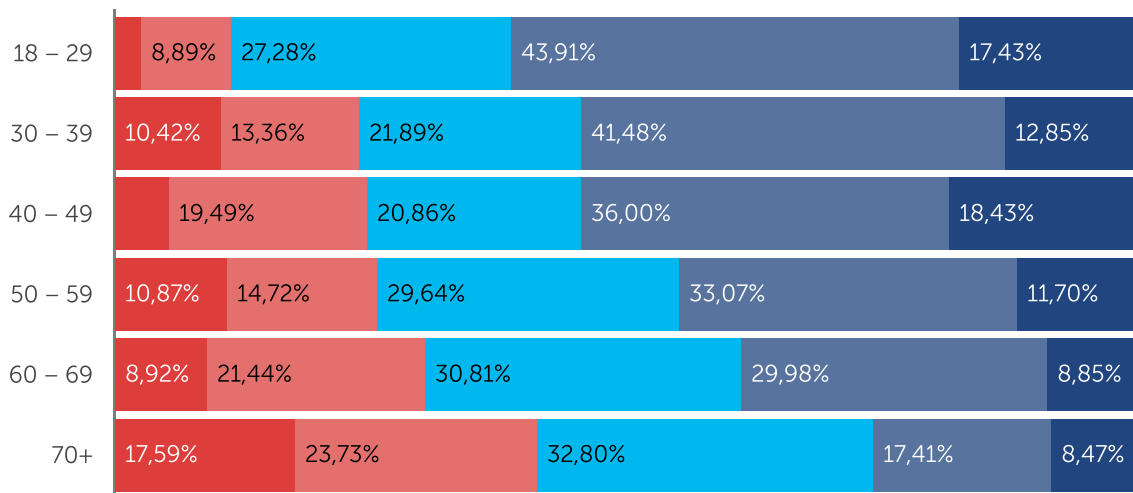
GENDER





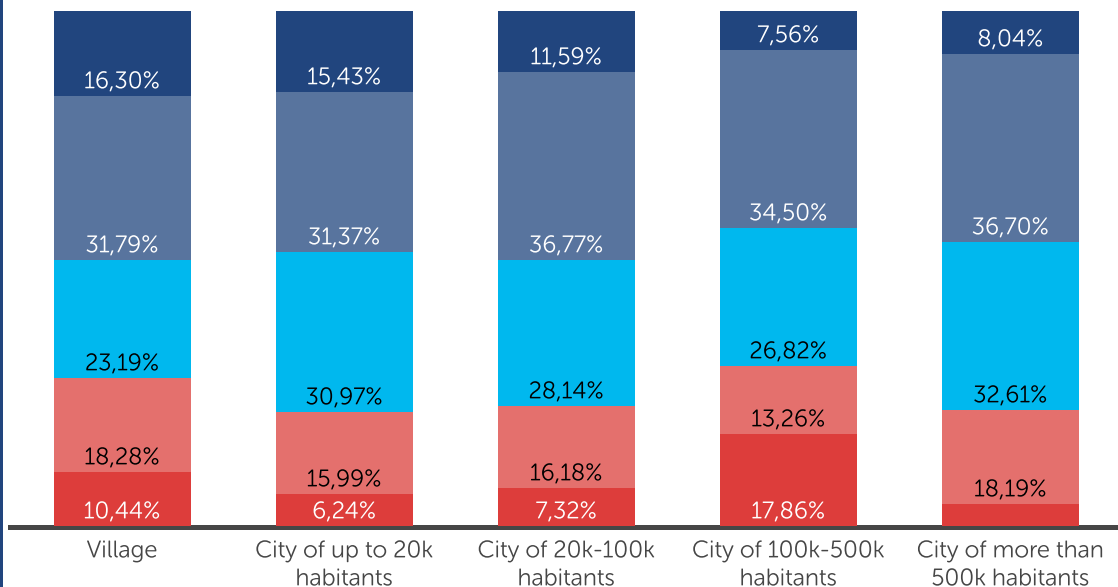
CHINA: OPPORTUNITY OR RISK

AGE



● Definitely more risks ● Likely more risks ● Neither risks, nor benefits ● Likely more benefits
● Definitely more benefits

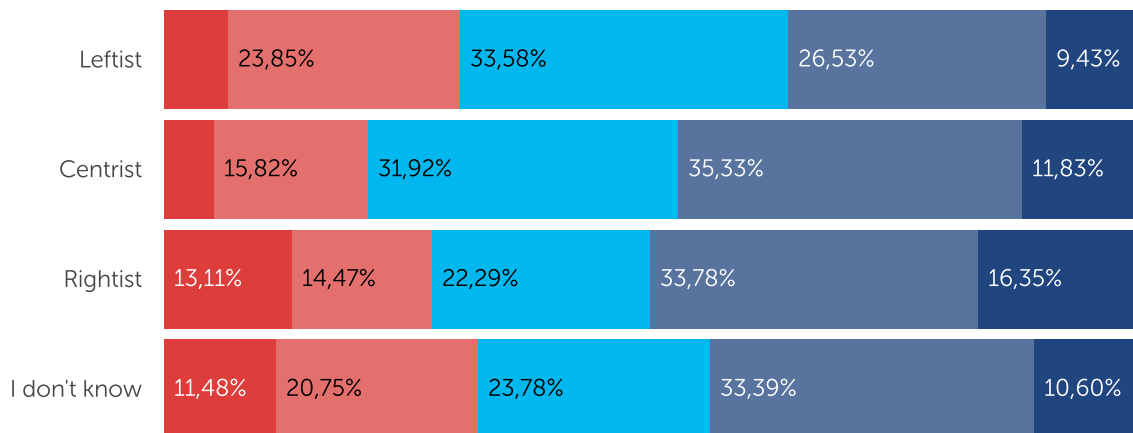
PLACE OF RESIDENCE



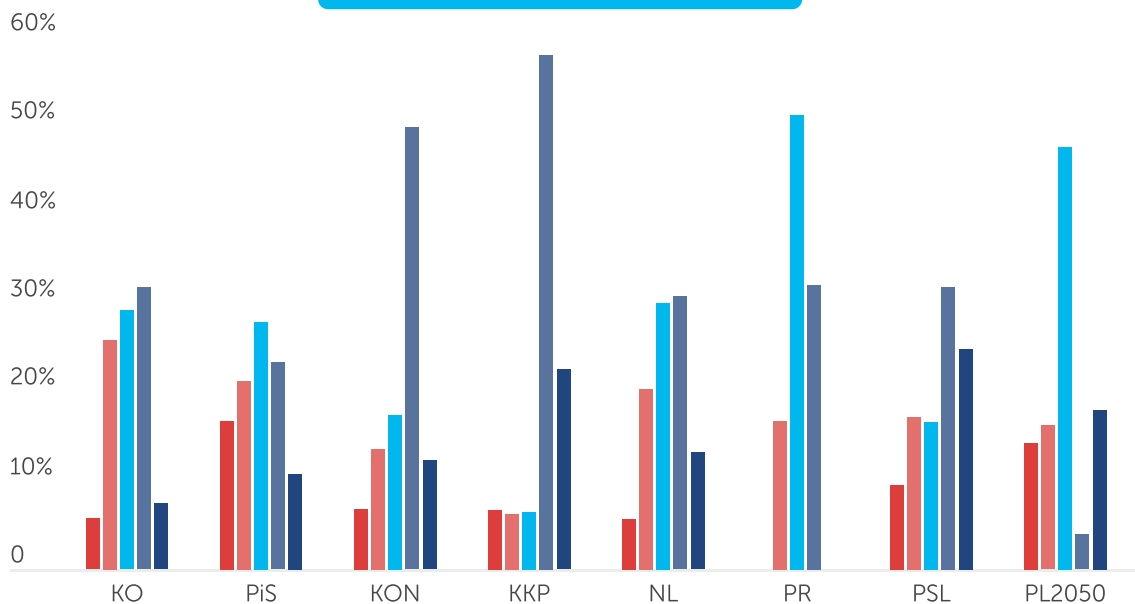


CHINA: OPPORTUNITY OR RISK

POLITICAL VIEWS



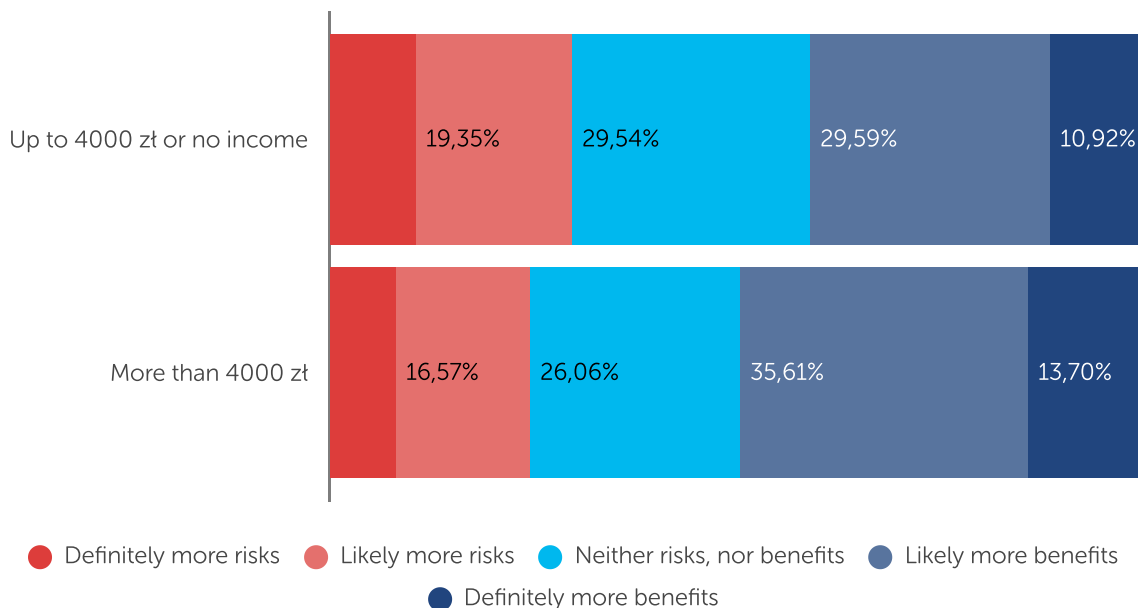
POLITICAL PARTY



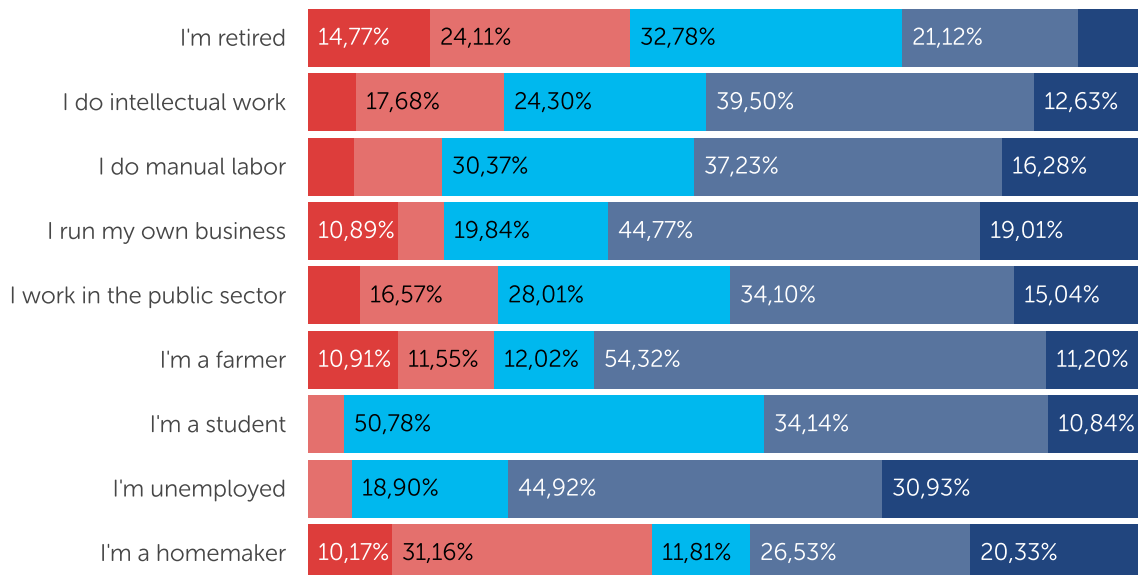


CHINA: OPPORTUNITY OR RISK

INCOME



OCCUPATION



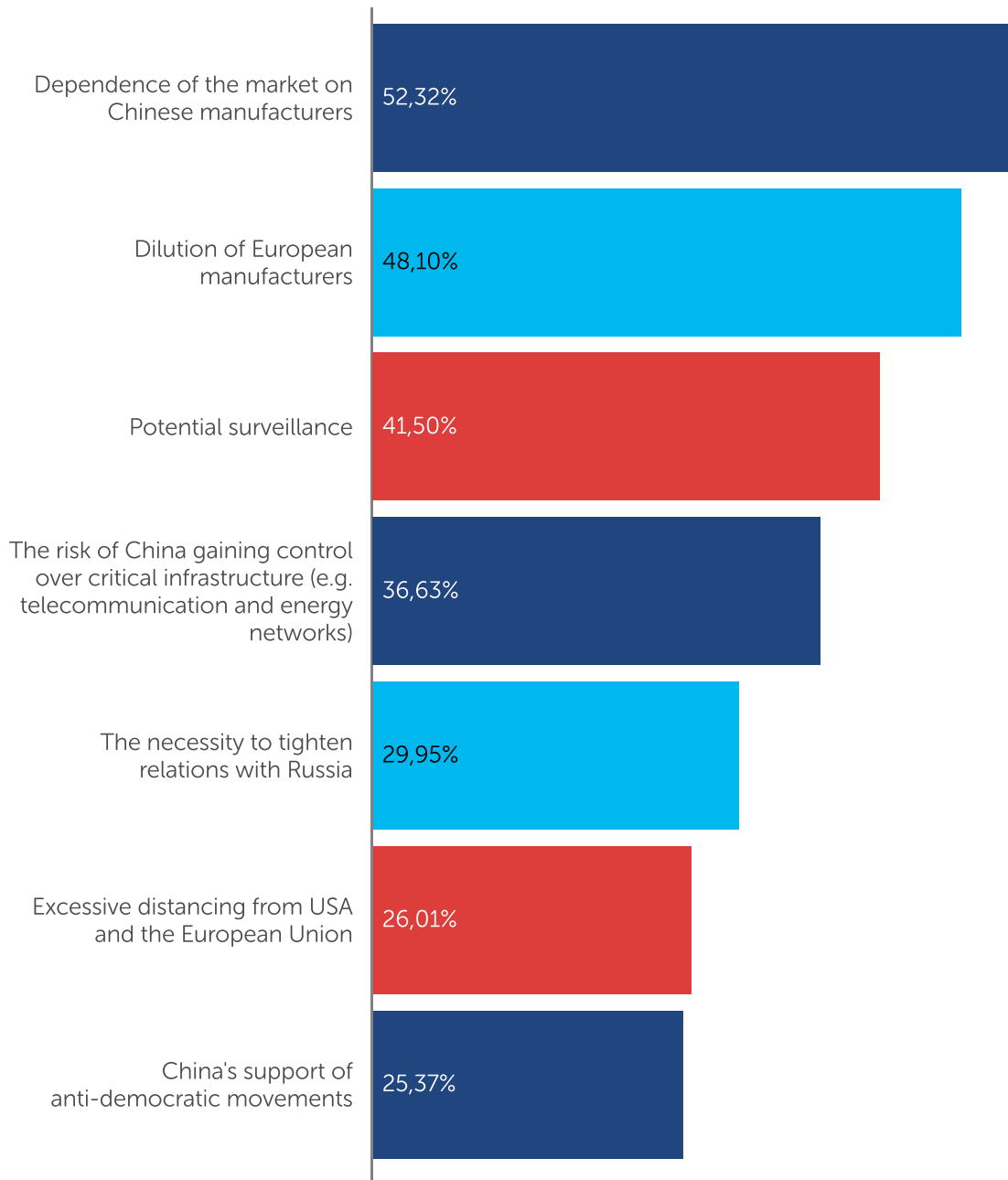


RISKS OF COOPERATION



RISKS OF COOPERATION

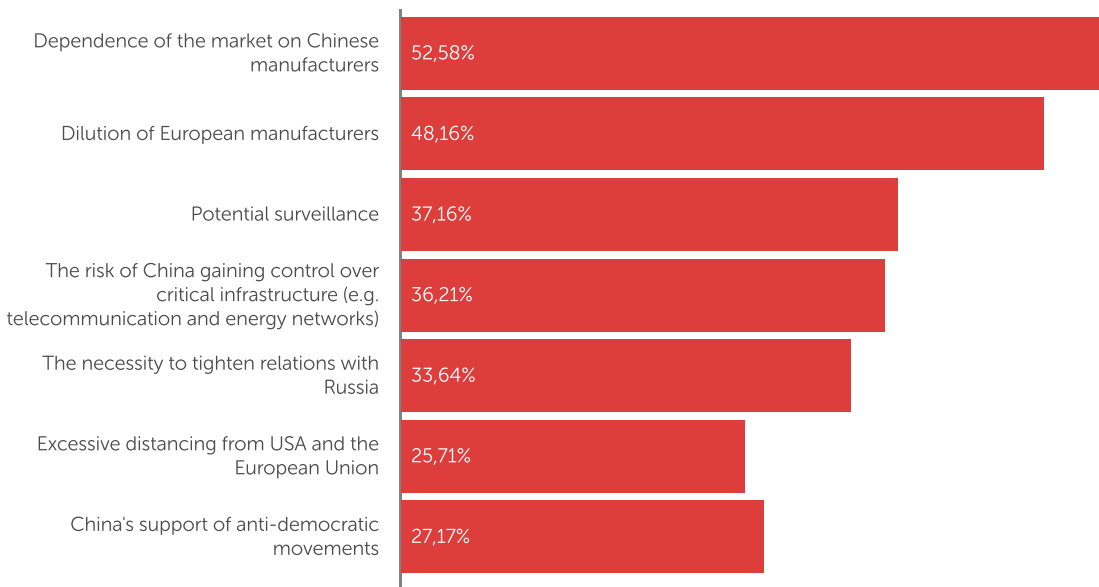
What potential risks do you see regarding a cooperation with China? Please select one or more answers.



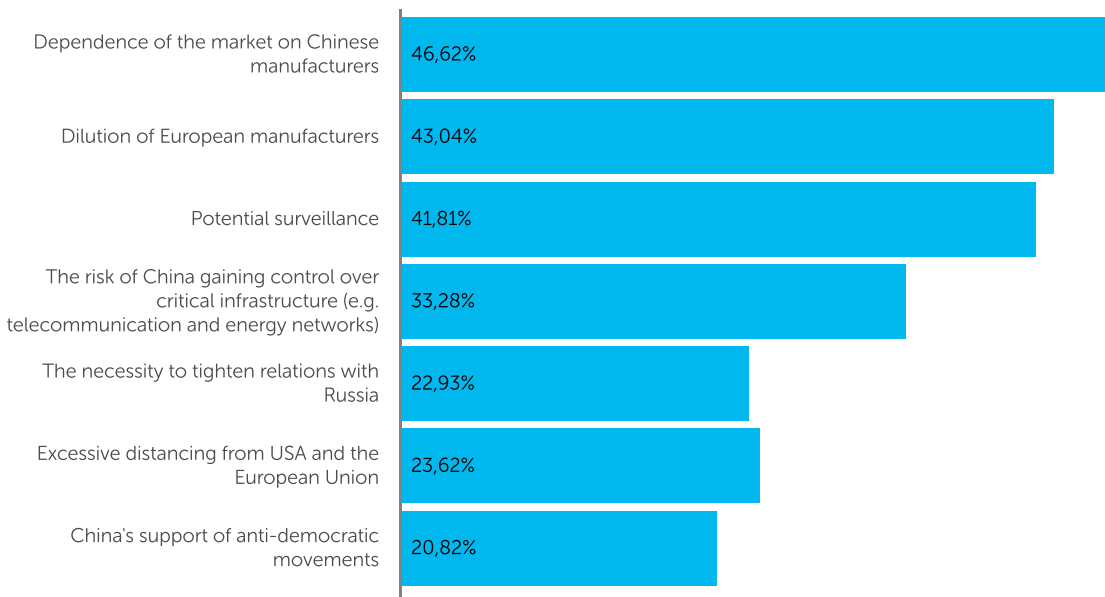


RISKS OF COOPERATION

FEMALES



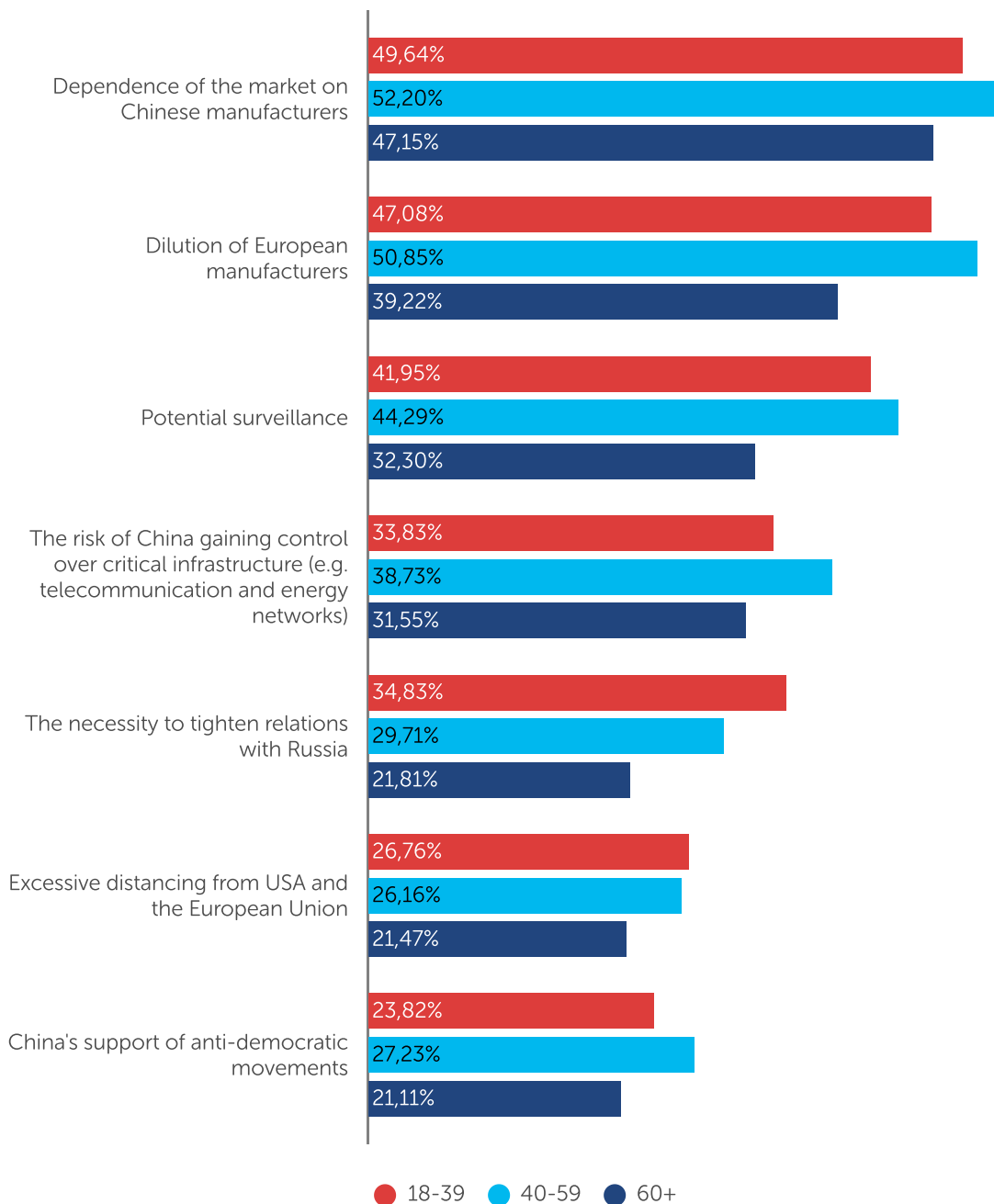
MALES





RISKS OF COOPERATION

AGE



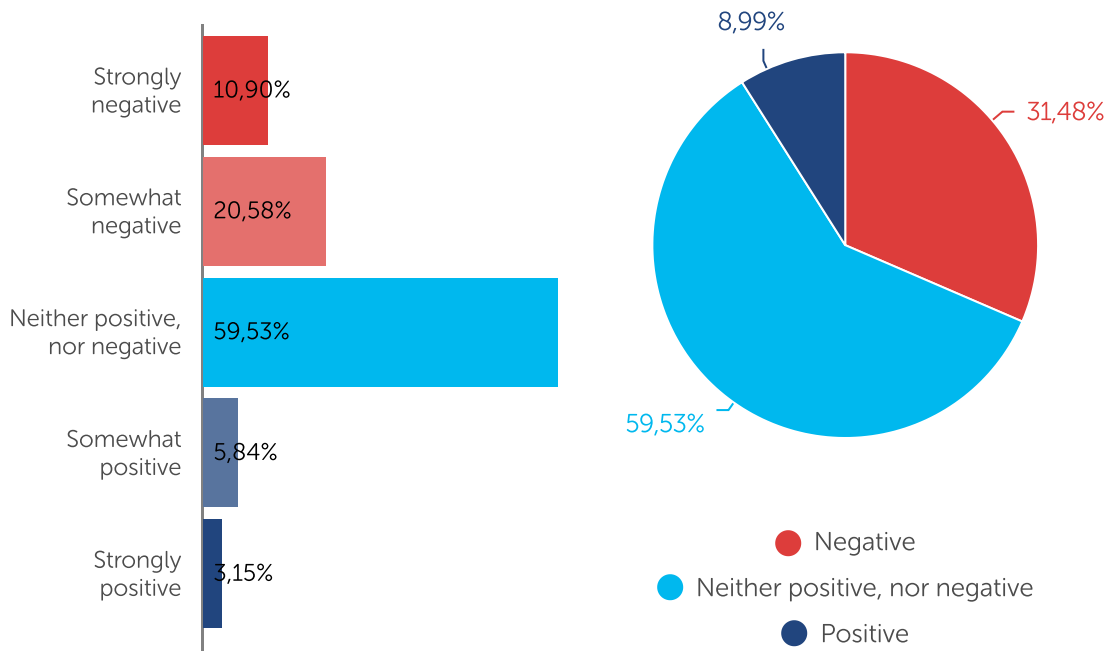


CHINA IN THE CONTEXT OF THE MIDDLE-EAST CONFLICT

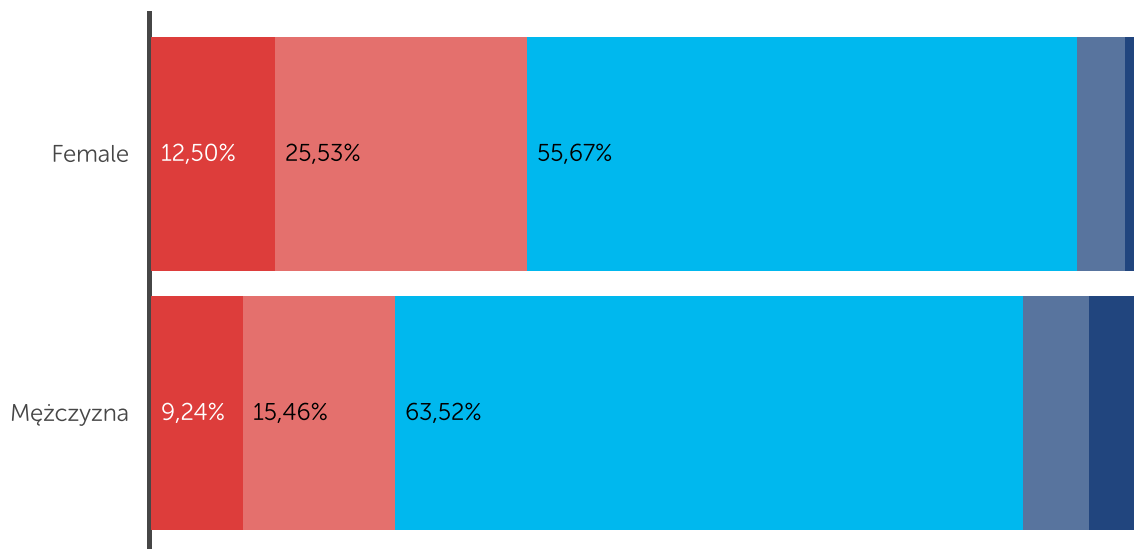


CHINA IN THE CONTEXT OF THE MIDDLE-EAST CONFLICT

How do you find China's involvement in the current conflict in the Middle East?



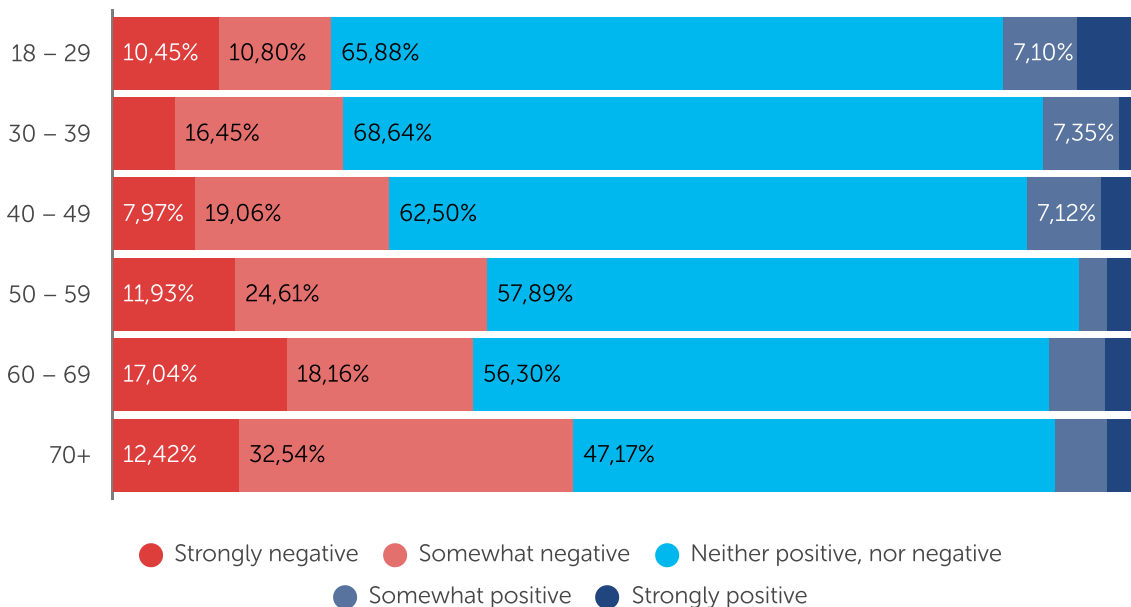
GENDER



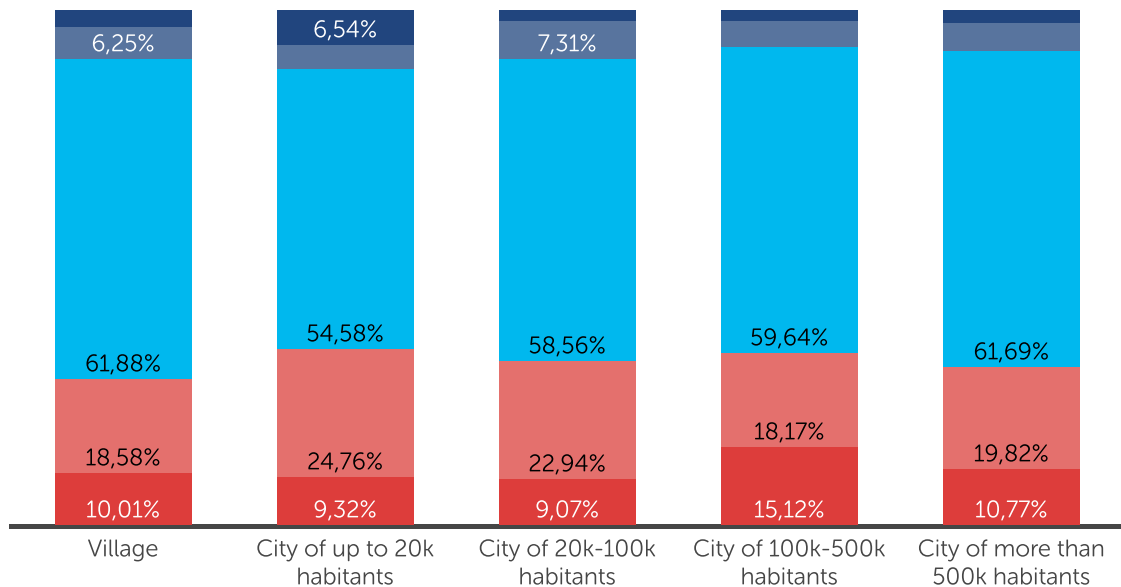


CHINA IN THE CONTEXT OF THE MIDDLE-EAST CONFLICT

AGE



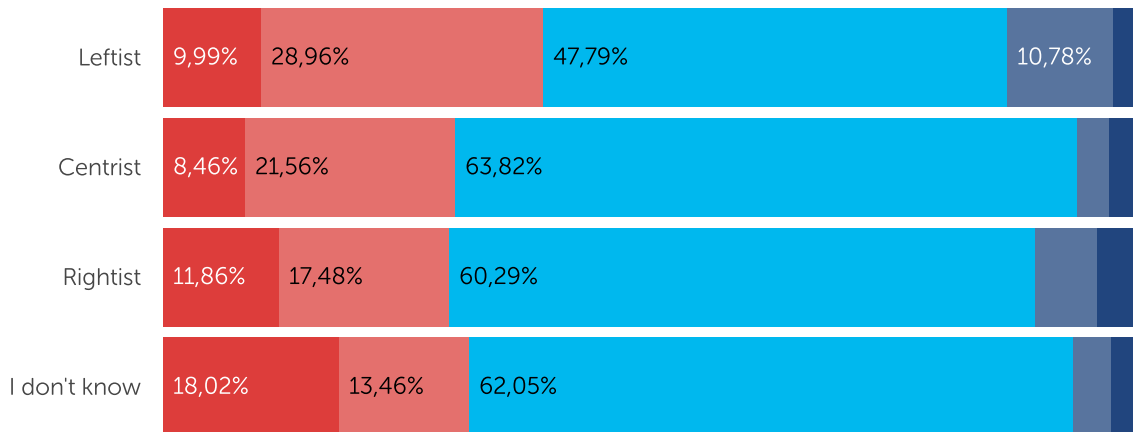
PLACE OF RESIDENCE





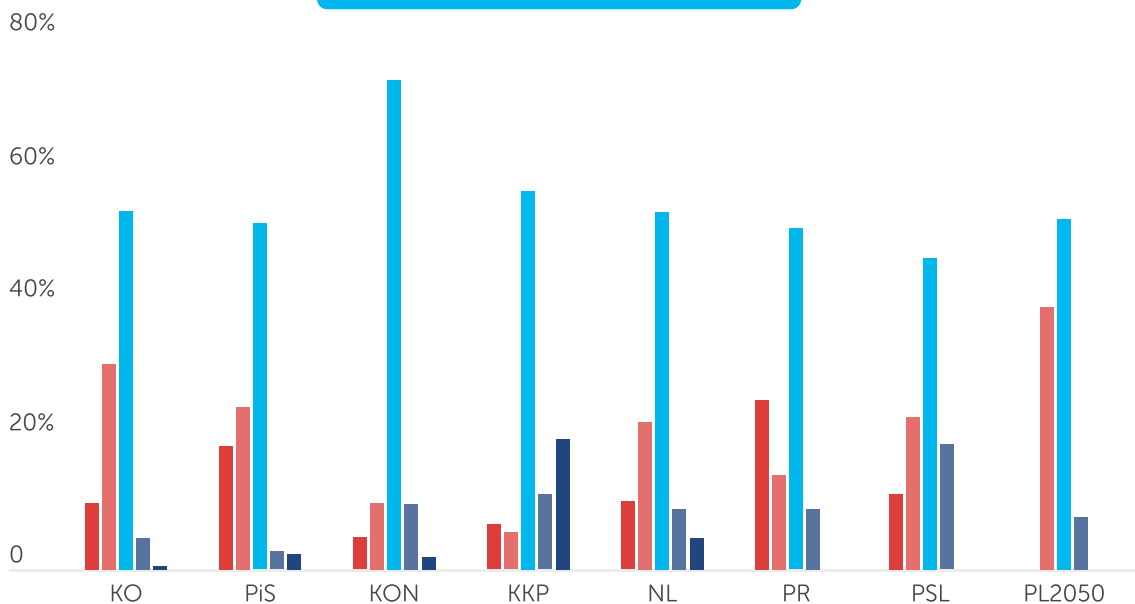
CHINA IN THE CONTEXT OF THE MIDDLE-EAST CONFLICT

POLITICAL VIEWS



● Strongly negative ● Somewhat negative ● Neither positive, nor negative
● Somewhat positive ● Strongly positive

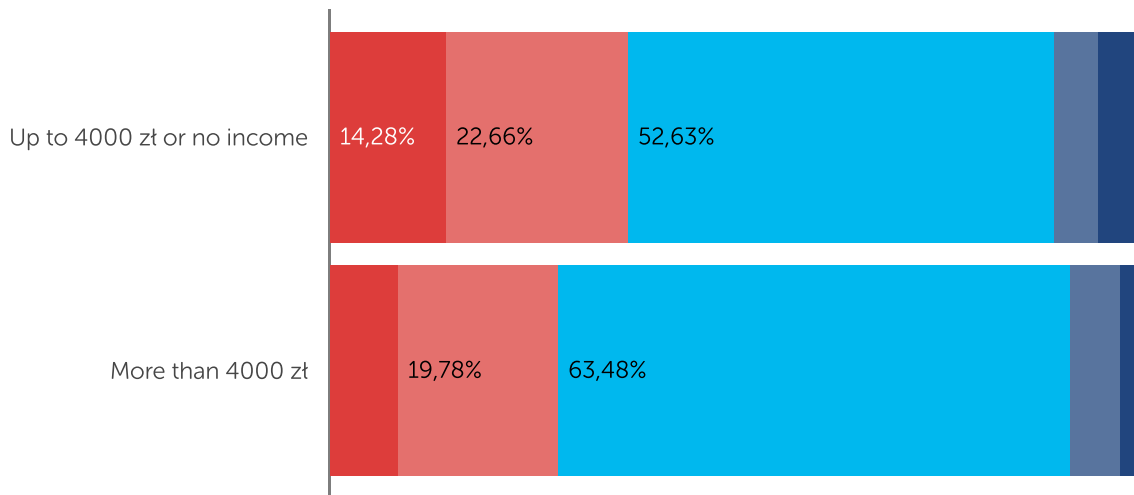
POLITICAL PARTY





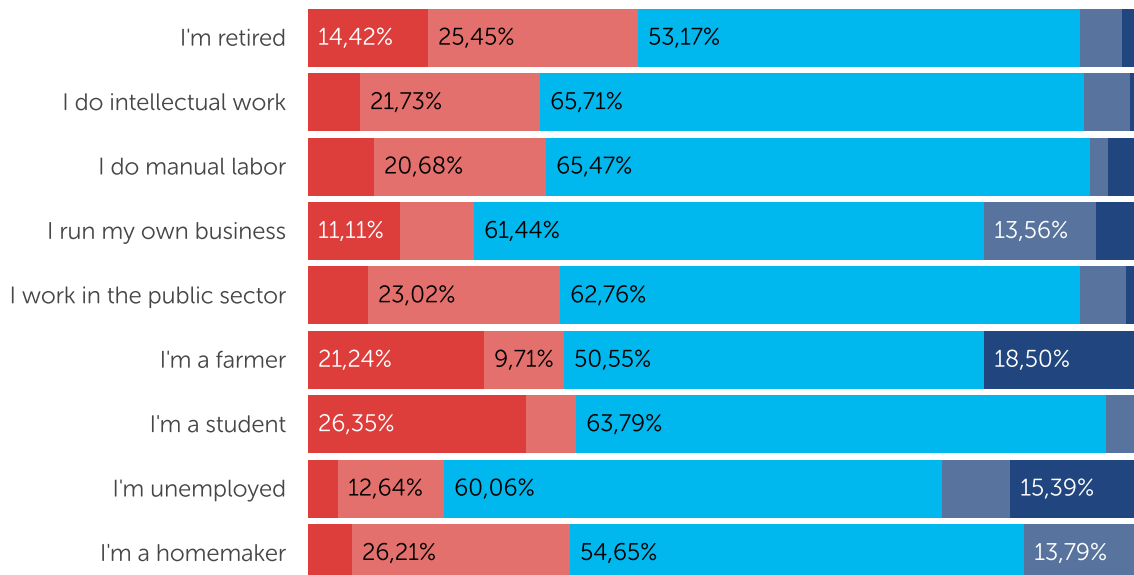
CHINA IN THE CONTEXT OF THE MIDDLE-EAST CONFLICT

INCOME



● Strongly negative ● Somewhat negative ● Neither positive, nor negative
● Somewhat positive ● Strongly positive

OCCUPATION



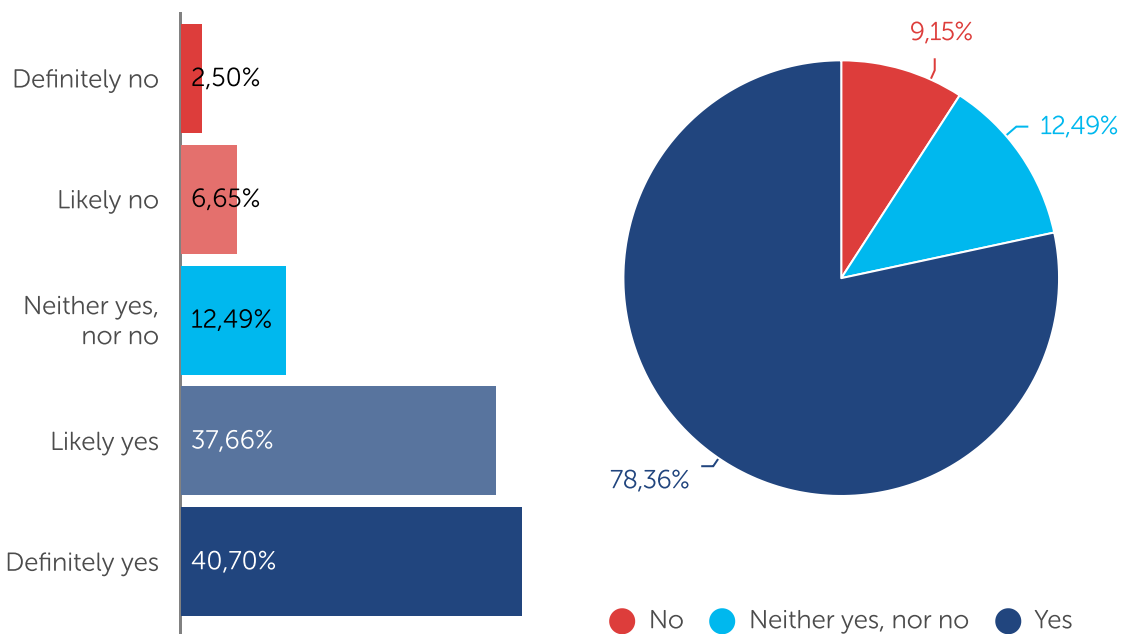


CONFLICT OF INTERESTS

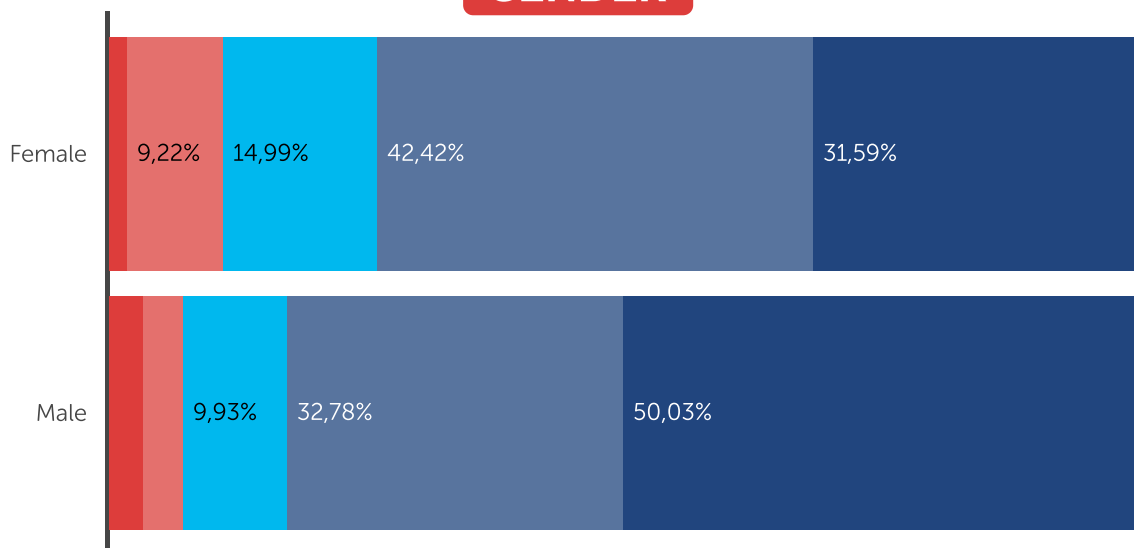


CONFLICT OF INTERESTS

Do you believe that the conflict in the Middle East is significant in the context of the struggle for influence between the United States and China?



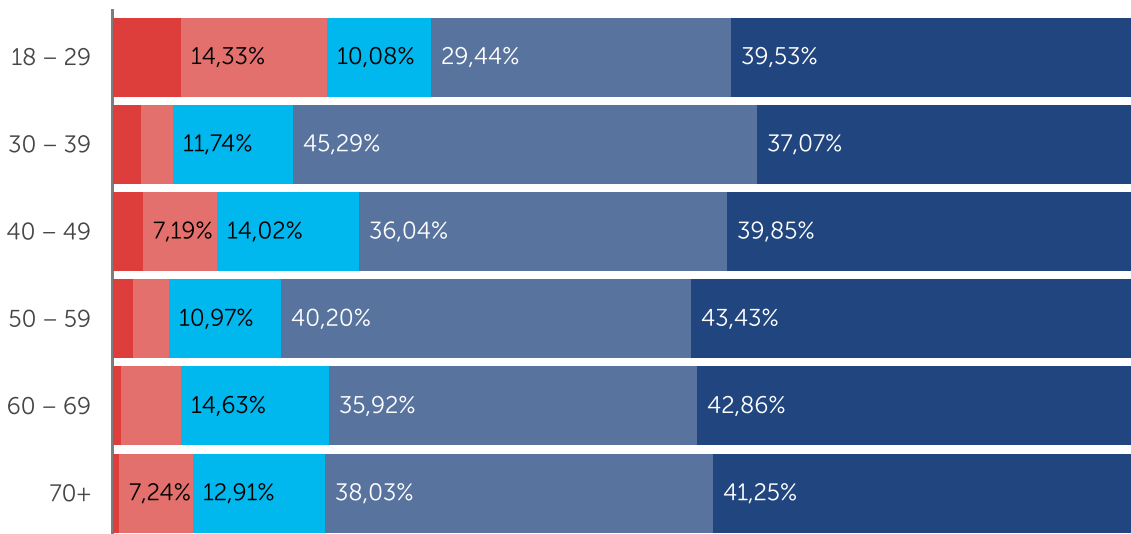
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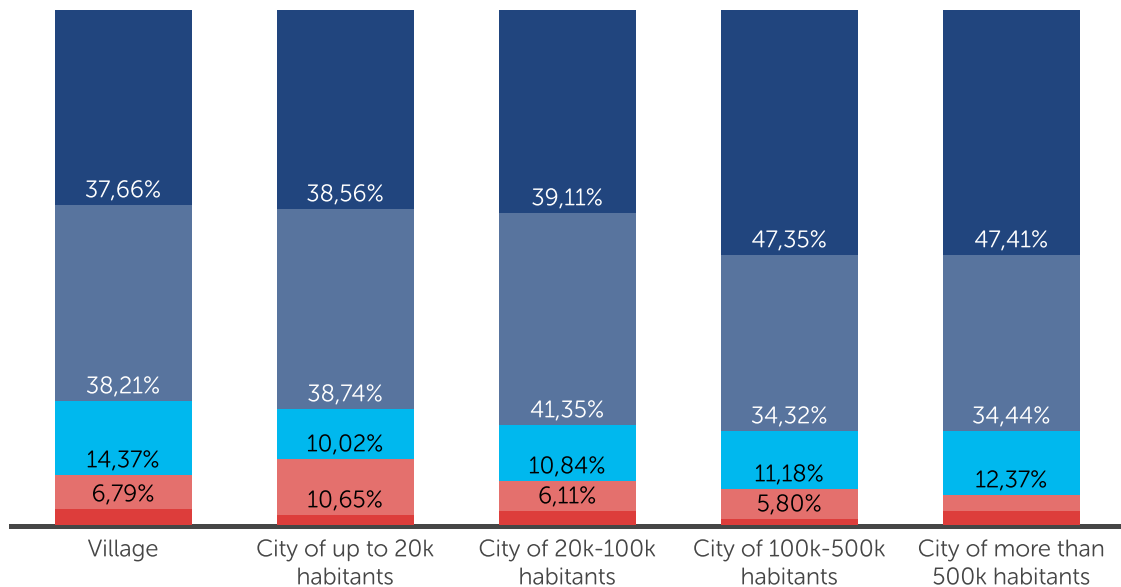
CONFLICT OF INTERESTS

AGE



● Definitely no ● Likely no ● Neither yes, nor no ● Likely yes ● Definitely yes

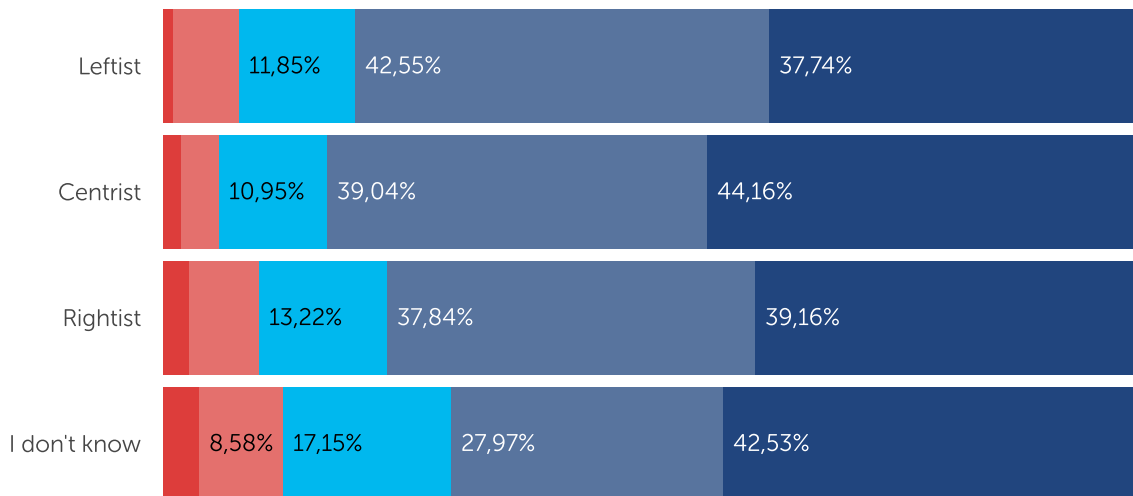
PLACE OF RESIDENCE





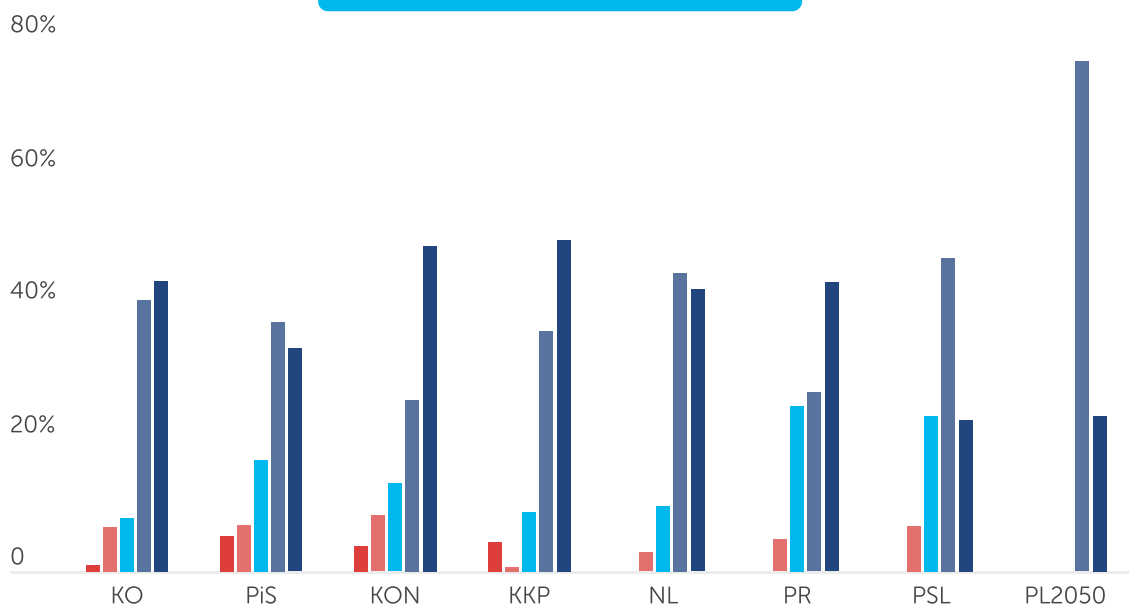
CONFLICT OF INTERESTS

POLITICAL VIEWS



● Definitely no ● Likely no ● Neither yes, nor no ● Likely yes ● Definitely yes

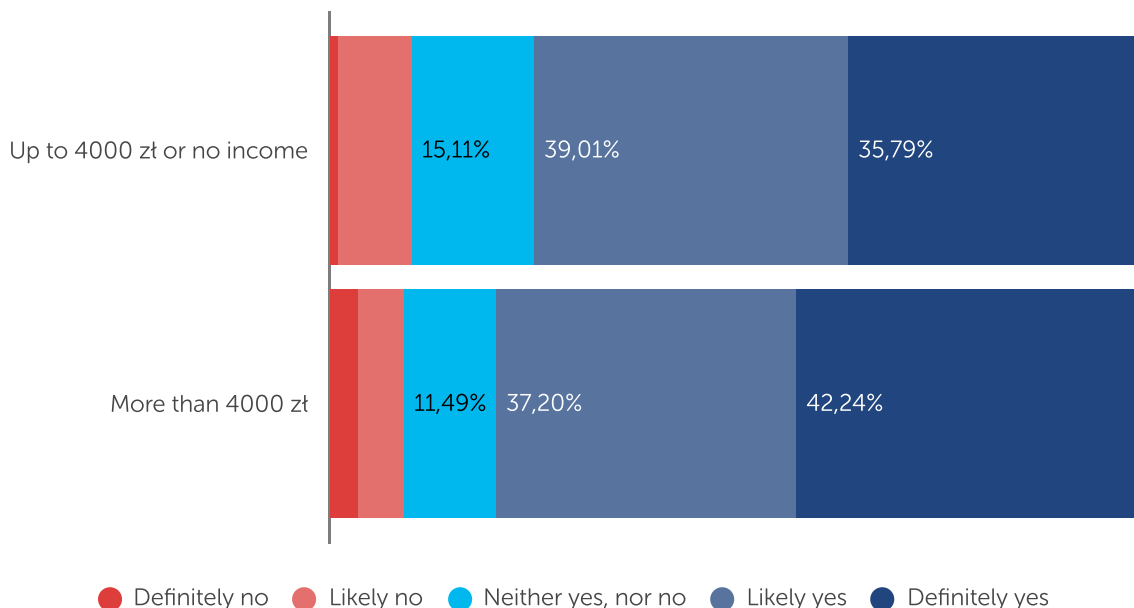
POLITICAL PARTY



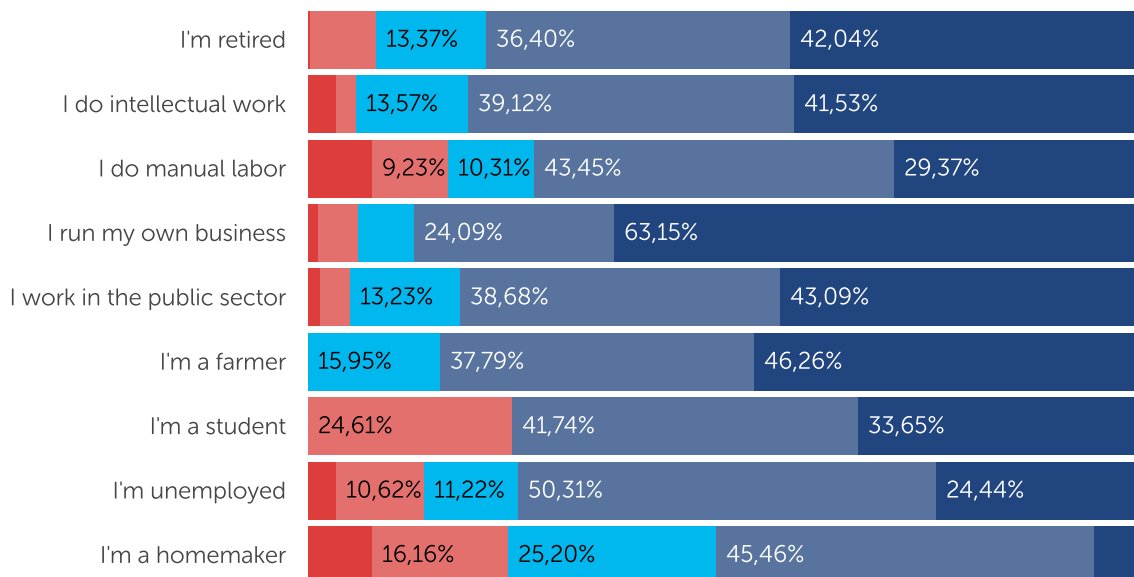


CONFLICT OF INTERESTS

INCOME



OCCUPATION



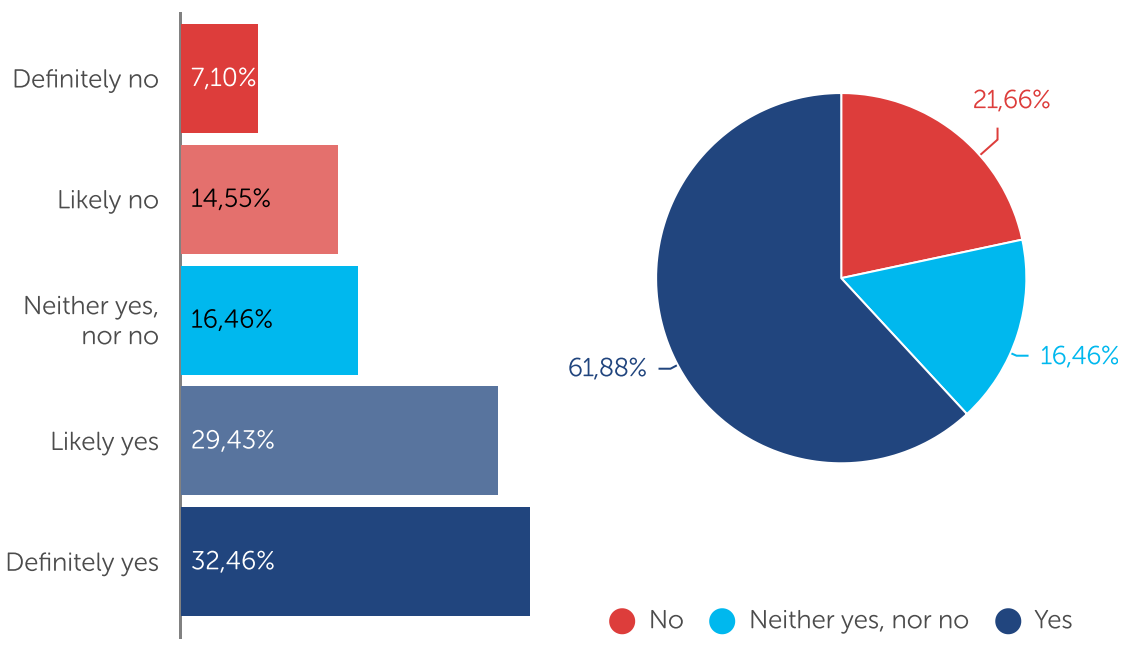


TECHNOLOGICAL SURVEILLANCE

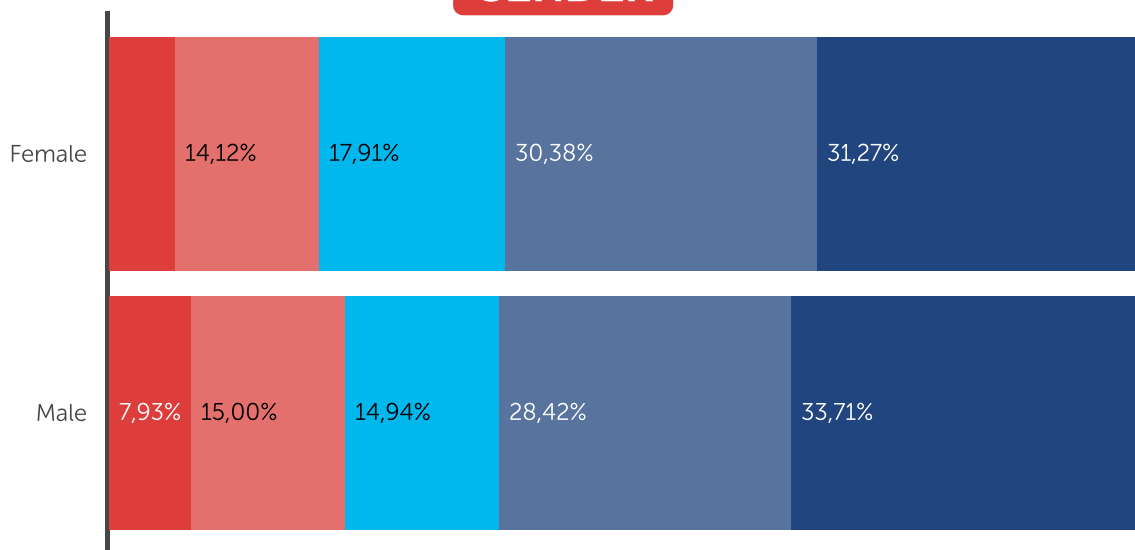


TECHNOLOGICAL SURVEILLANCE

Are you concerned about surveillance by China through technologically advanced products such as smartphones, electric vehicles, and consumer electronics and home appliances?



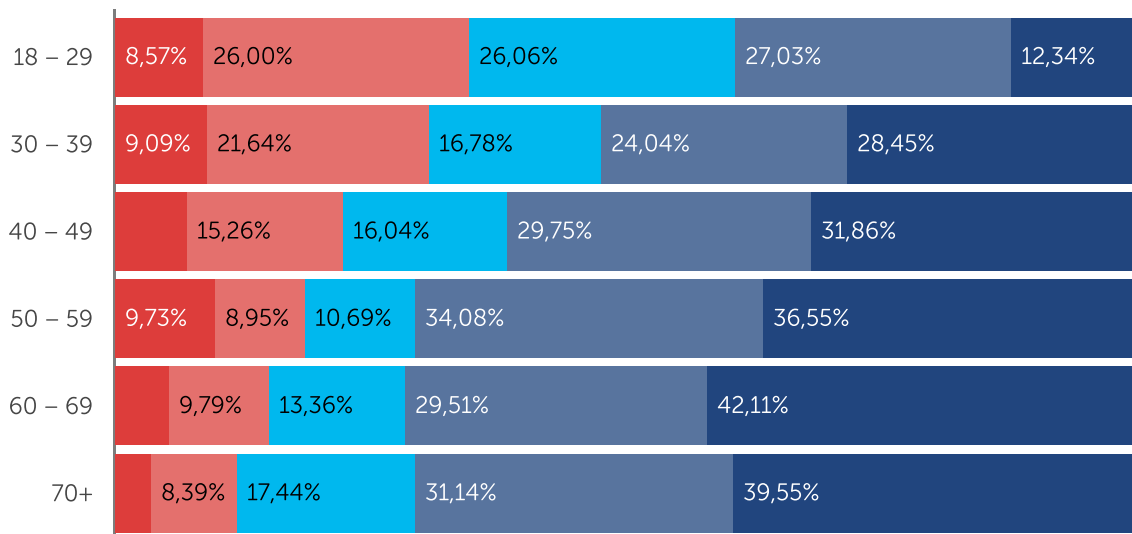
GENDER





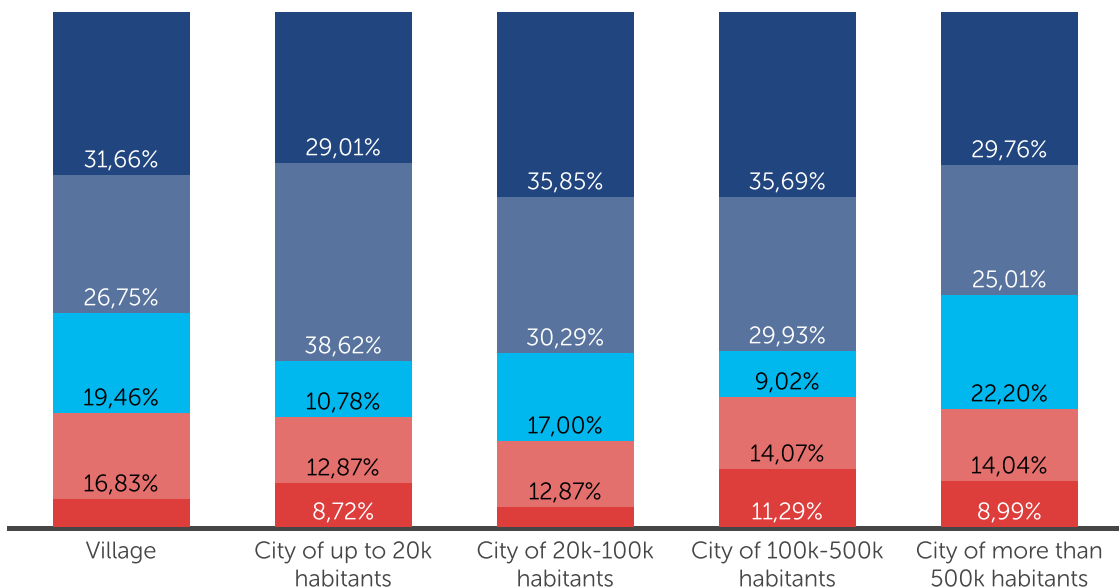
TECHNOLOGICAL SURVEILLANCE

AGE



● Definitely no ● Likely no ● Neither yes, nor no ● Likely yes ● Definitely yes

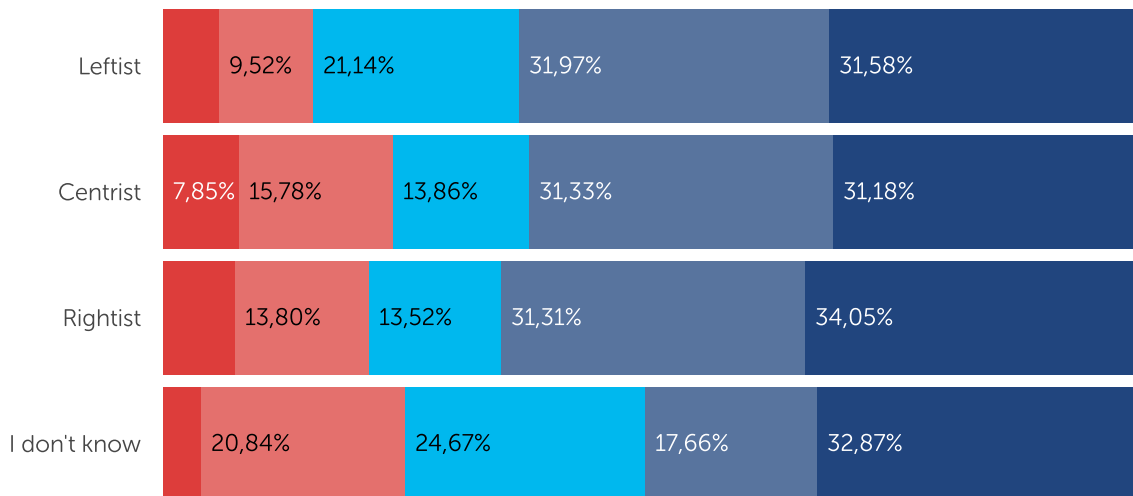
PLACE OF RESIDENCE





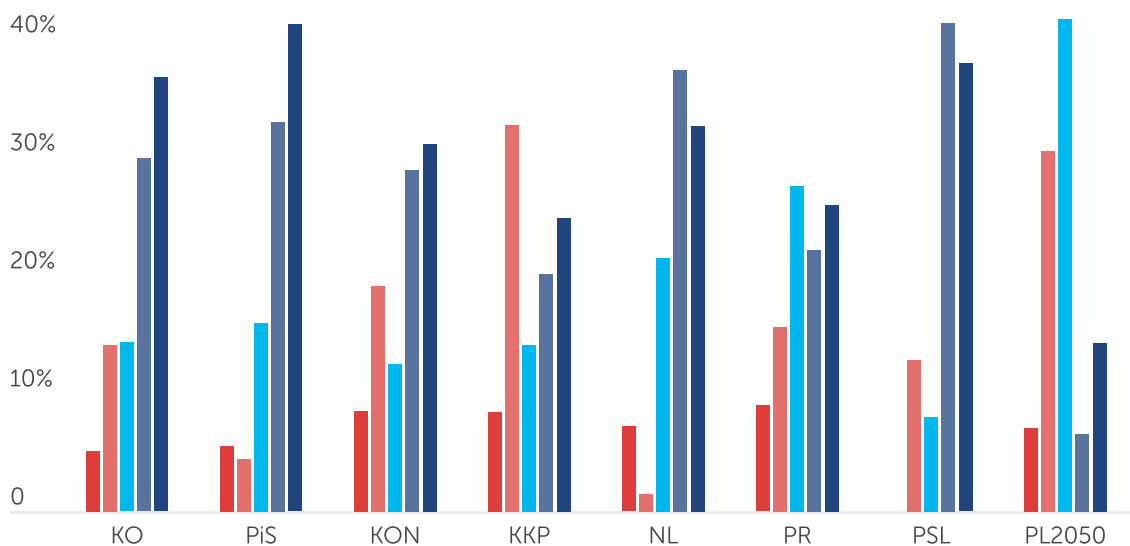
TECHNOLOGICAL SURVEILLANCE

POLITICAL VIEWS



● Definitely no ● Likely no ● Neither yes, nor no ● Likely yes ● Definitely yes

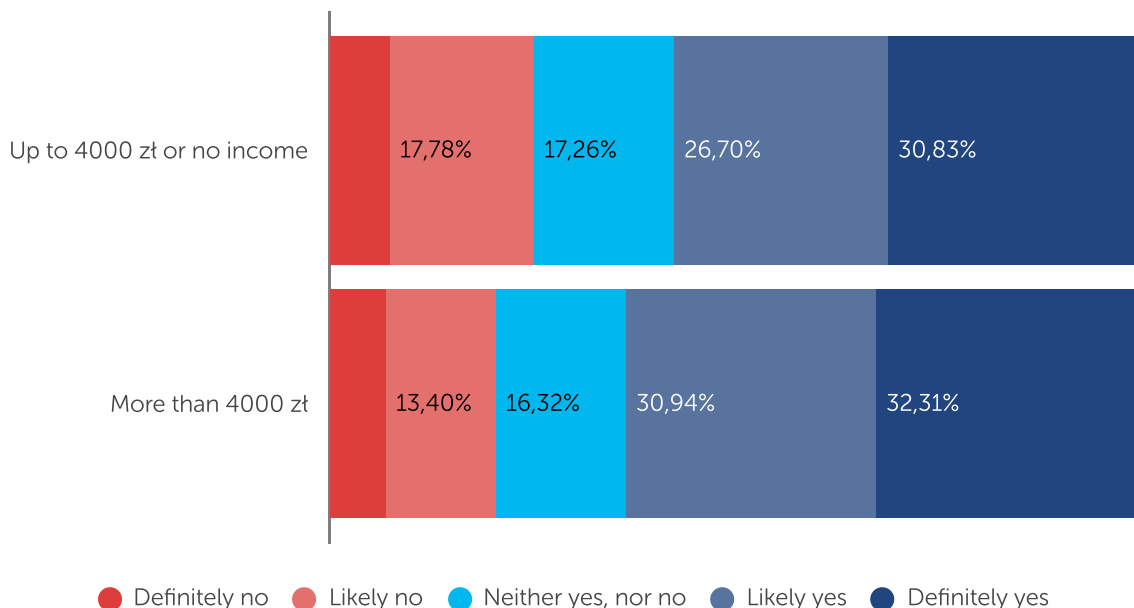
POLITICAL PARTY



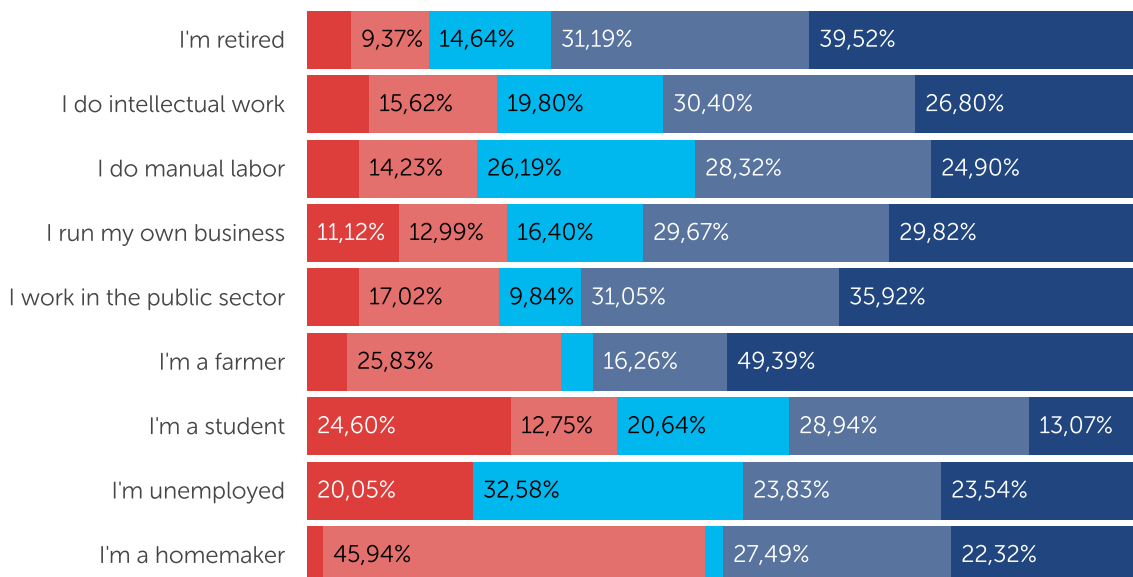


TECHNOLOGICAL SURVEILLANCE

INCOME



OCCUPATION



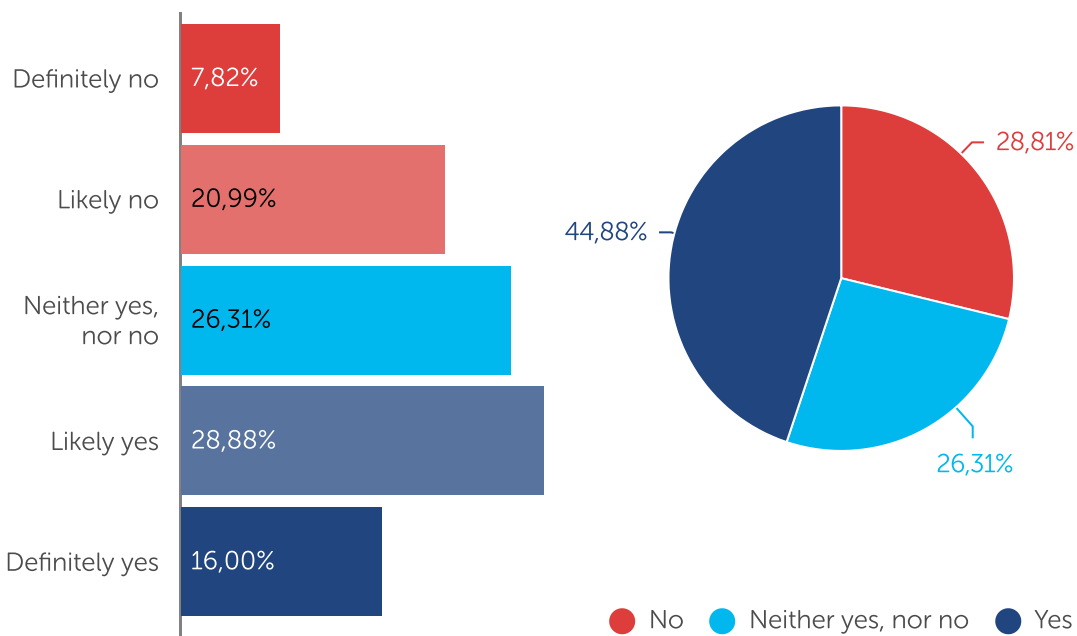


COSTS OF DISTANCING

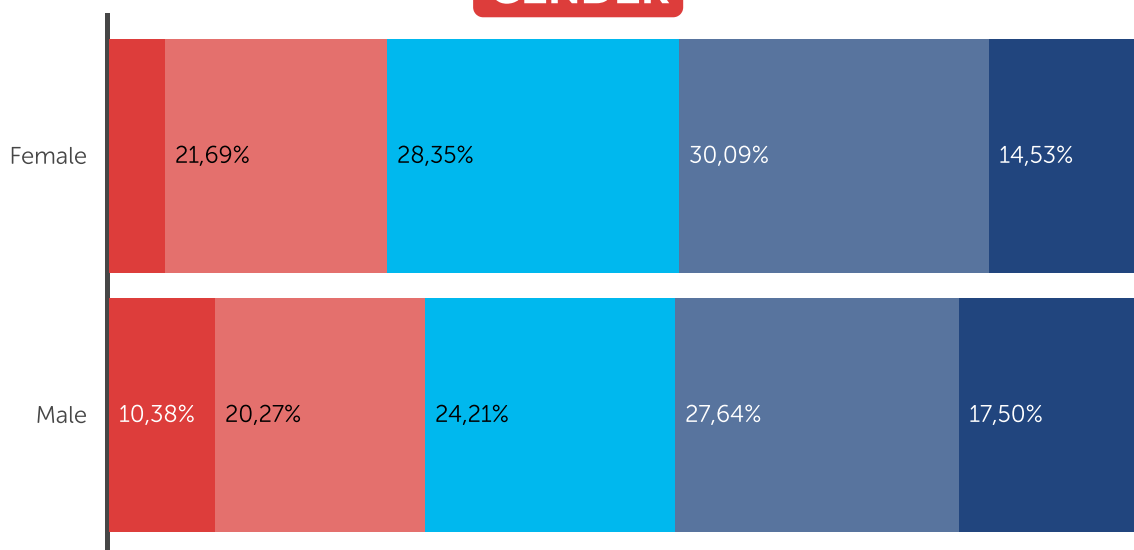


COSTS OF DISTANCING

Would you be concerned about the potential costs if Poland had to distance itself from China (e.g. more expensive Chinese products or higher investment costs caused by Chinese companies withdrawing from tenders)?



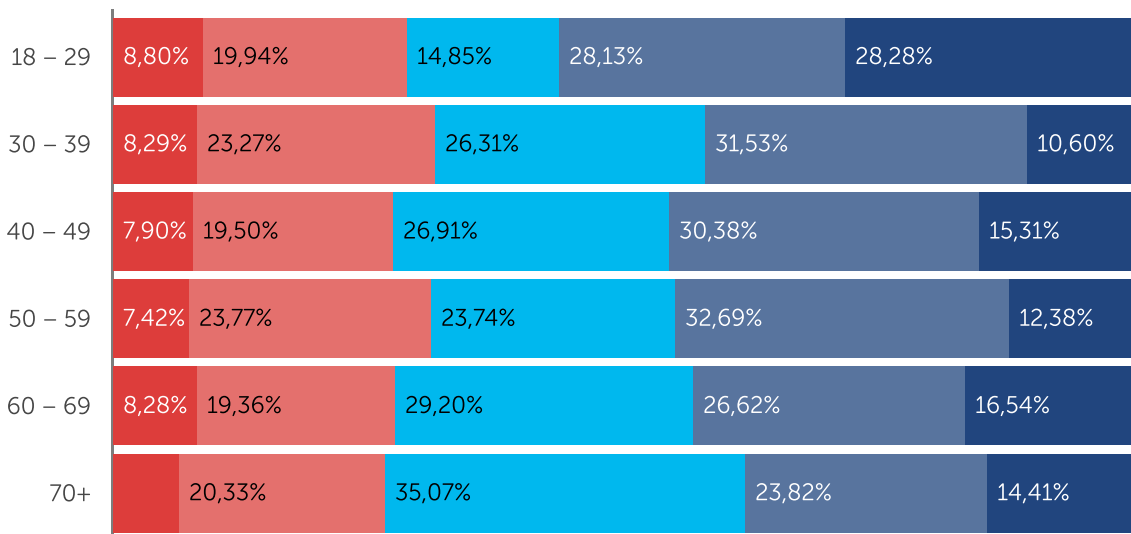
GENDER





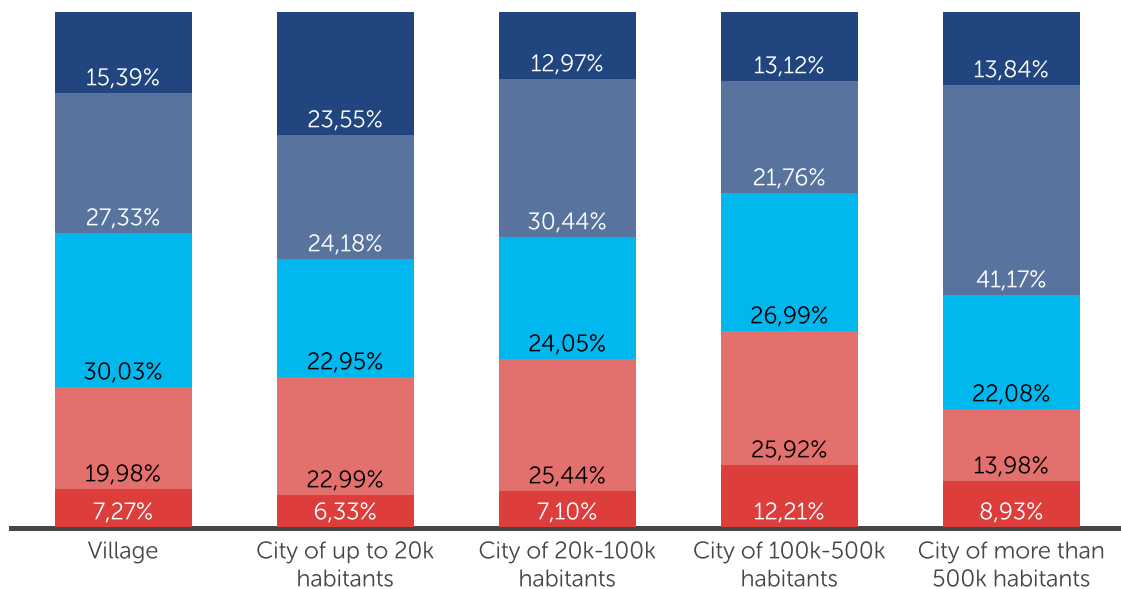
COSTS OF DISTANCING

AGE



● Definitely no ● Likely no ● Neither yes, nor no ● Likely yes ● Definitely yes

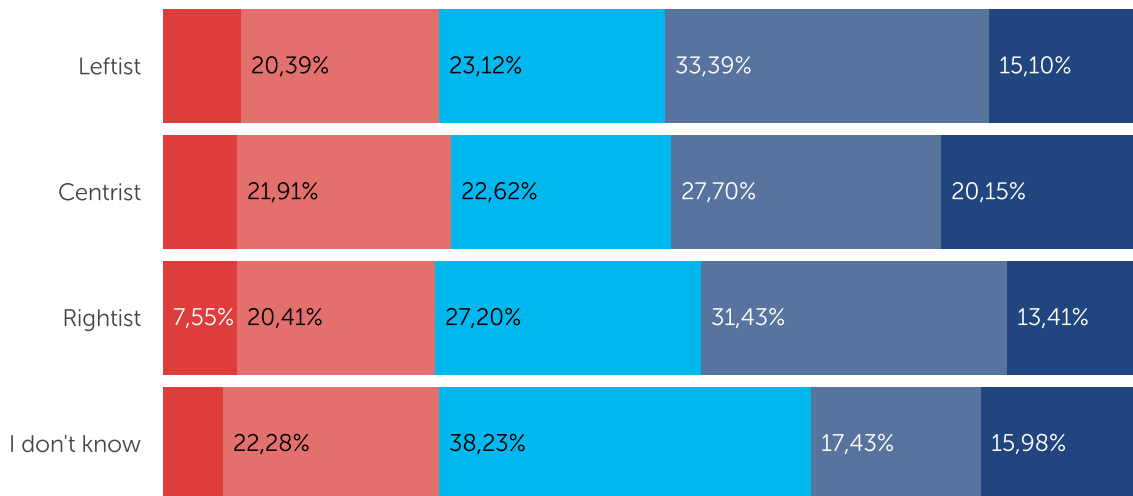
PLACE OF RESIDENCE





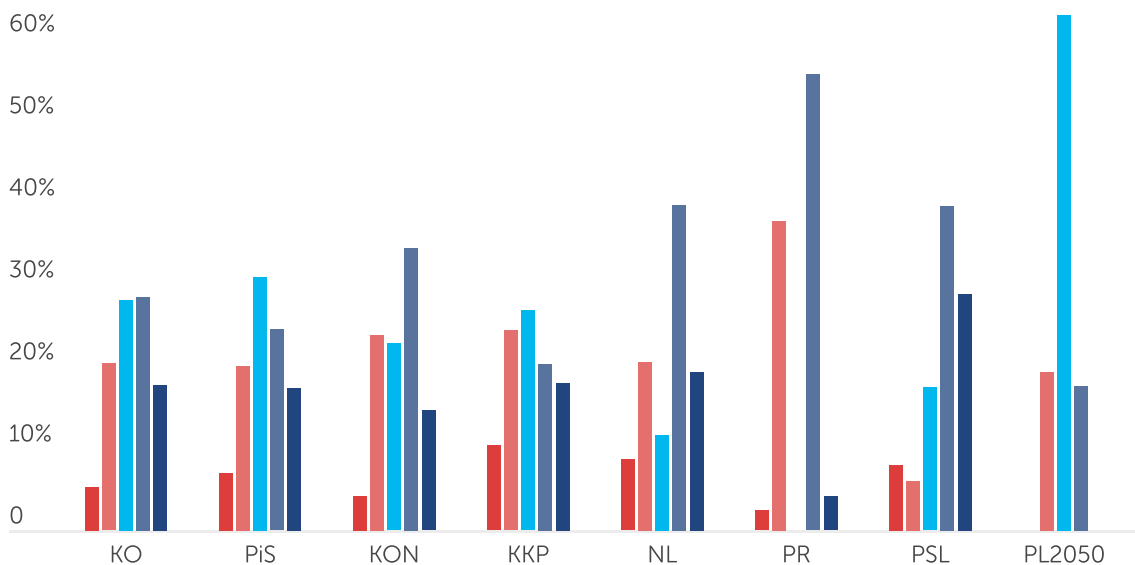
COSTS OF DISTANCING

POLITICAL VIEWS



● Definitely no ● Likely no ● Neither yes, nor no ● Likely yes ● Definitely yes

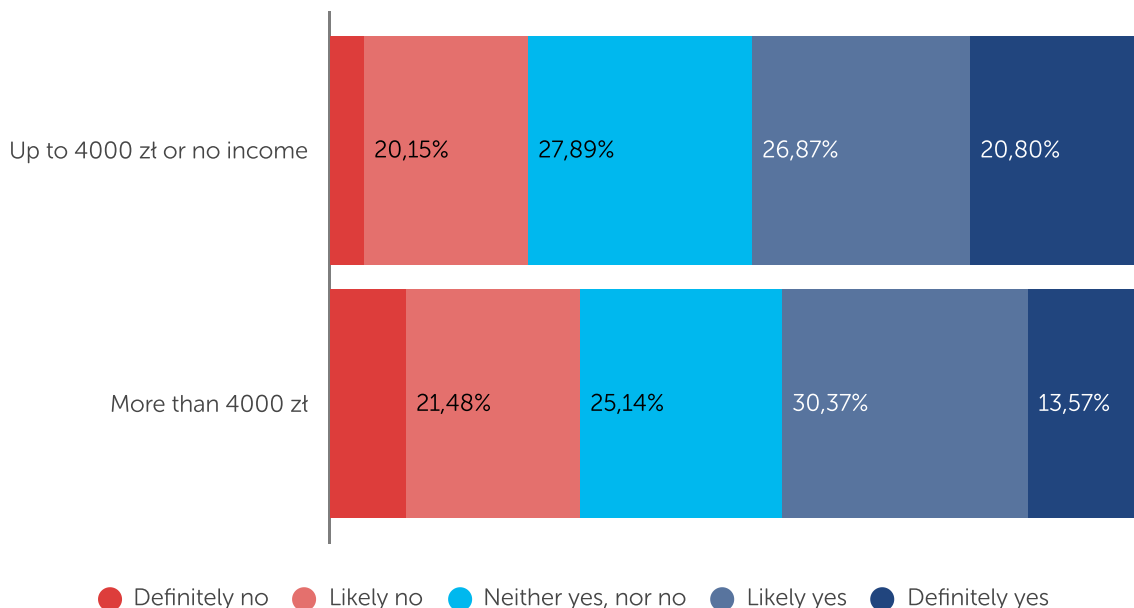
POLITICAL PARTY



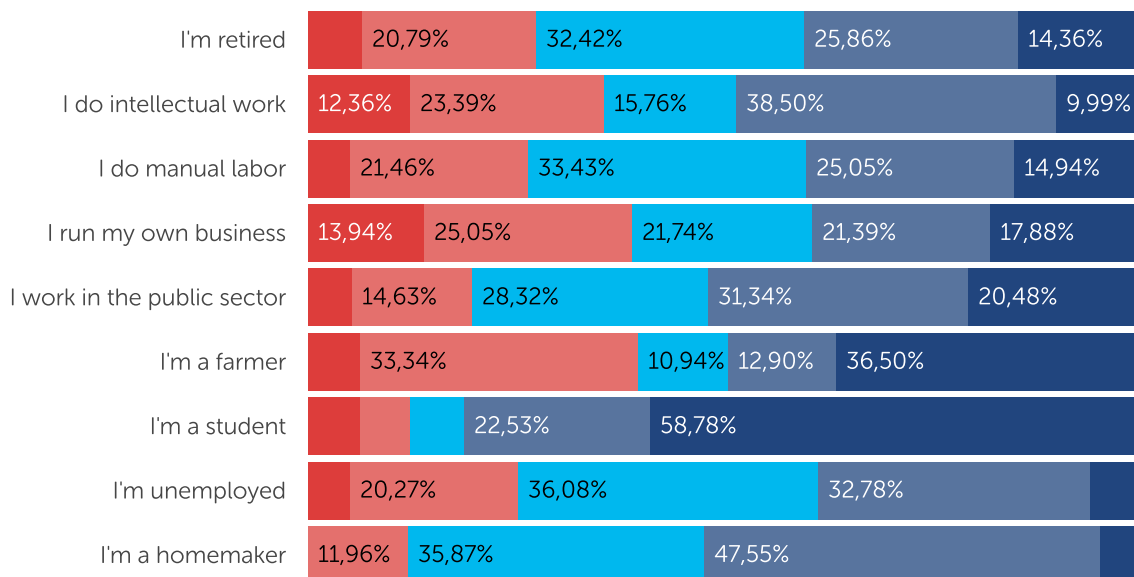


COSTS OF DISTANCING

INCOME



OCCUPATION



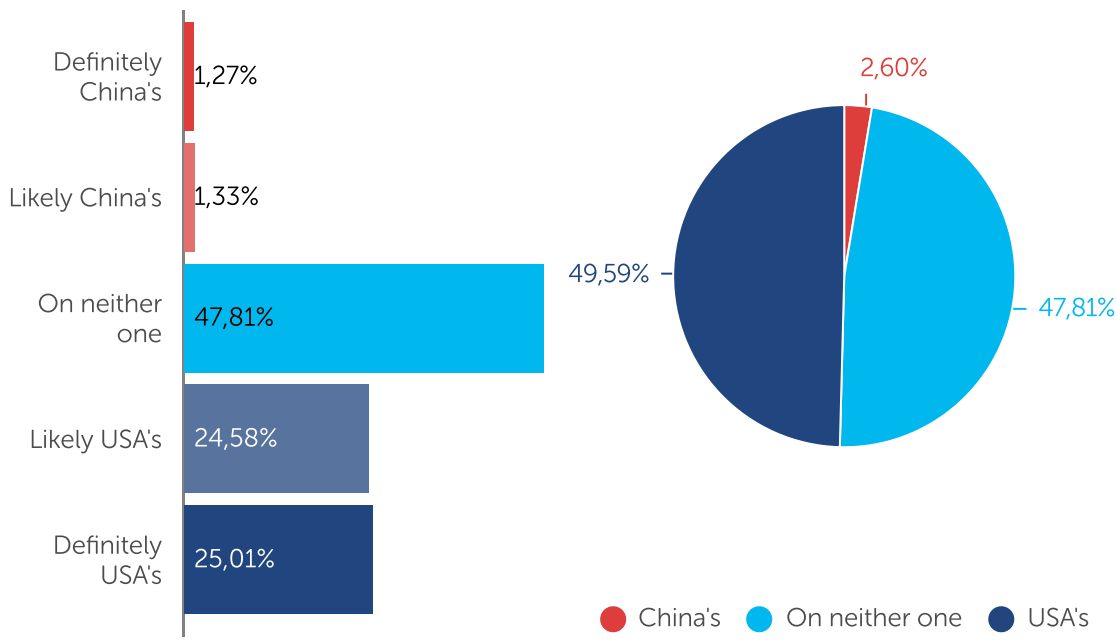


CHOOSING A SIDE

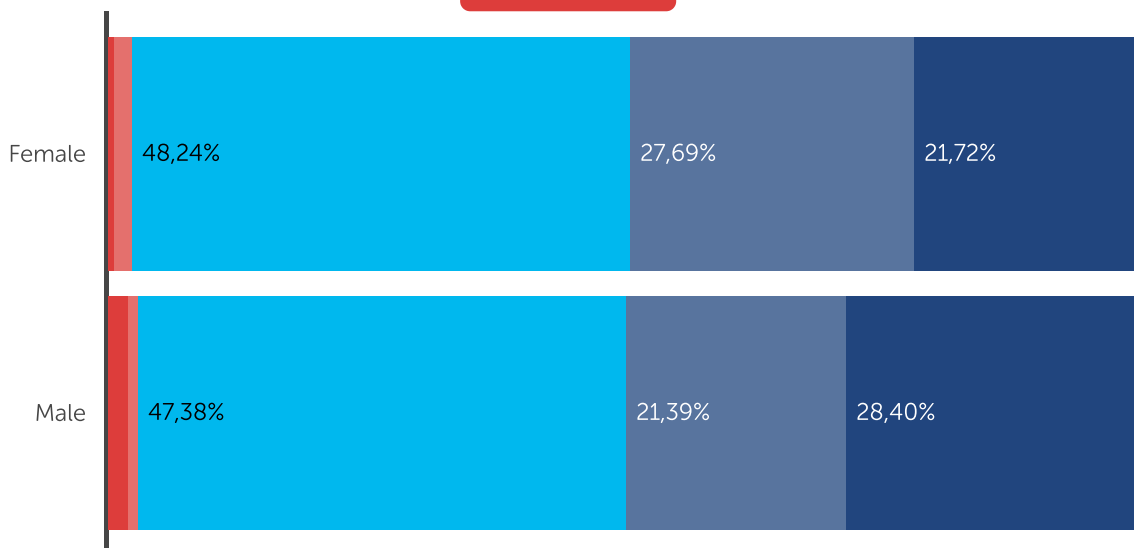


CHOOSING A SIDE

In the event of an armed conflict between the United States and China, which side should Poland be on?



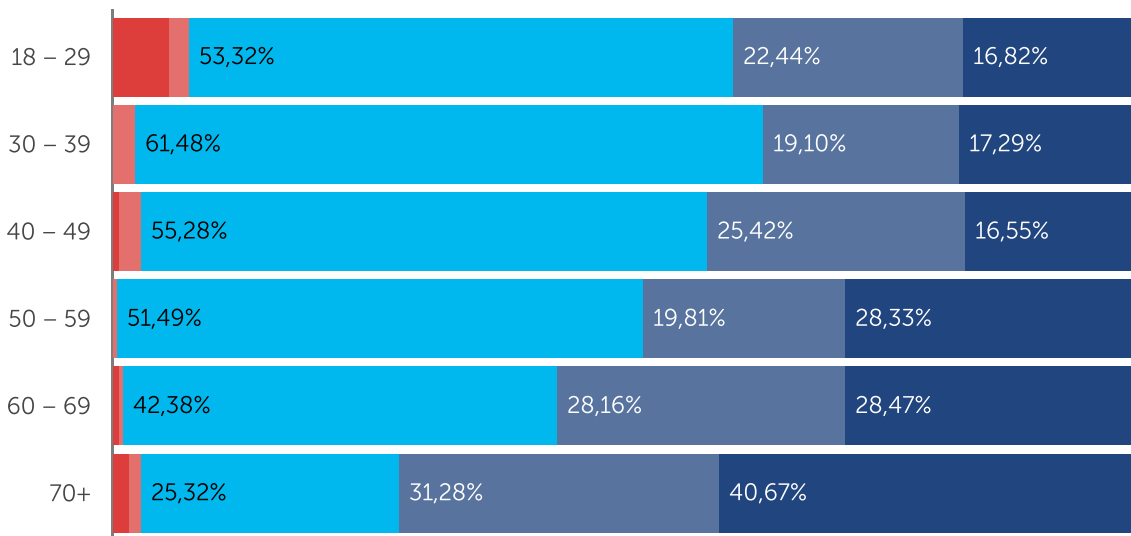
GENDER





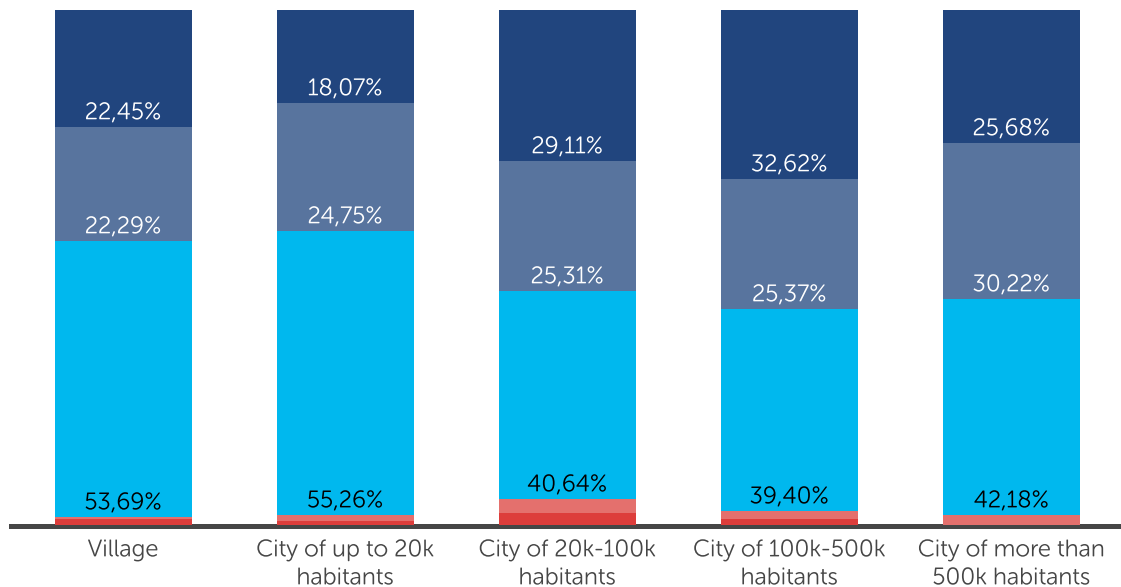
CHOOSING A SIDE

AGE



● Definitely China's ● Likely China's ● On neither one ● Likely USA's ● Definitely USA's

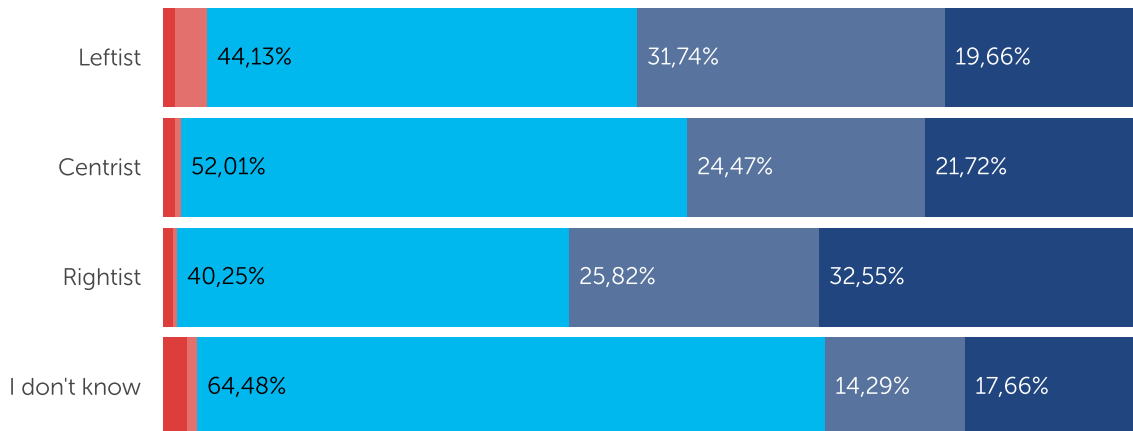
PLACE OF RESIDENCE



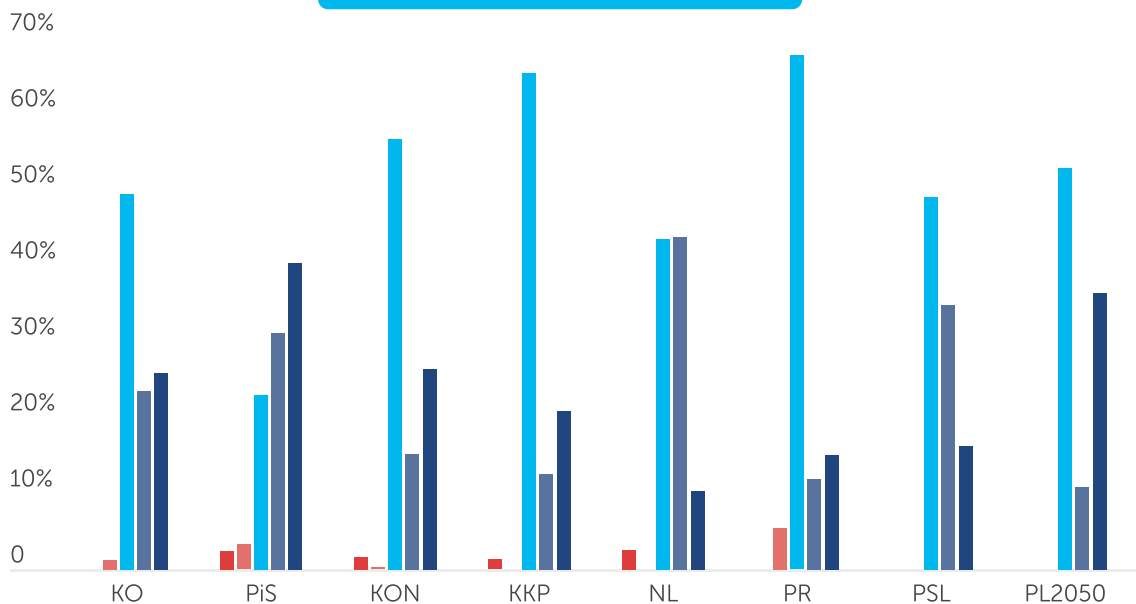


CHOOSING A SIDE

POLITICAL VIEWS



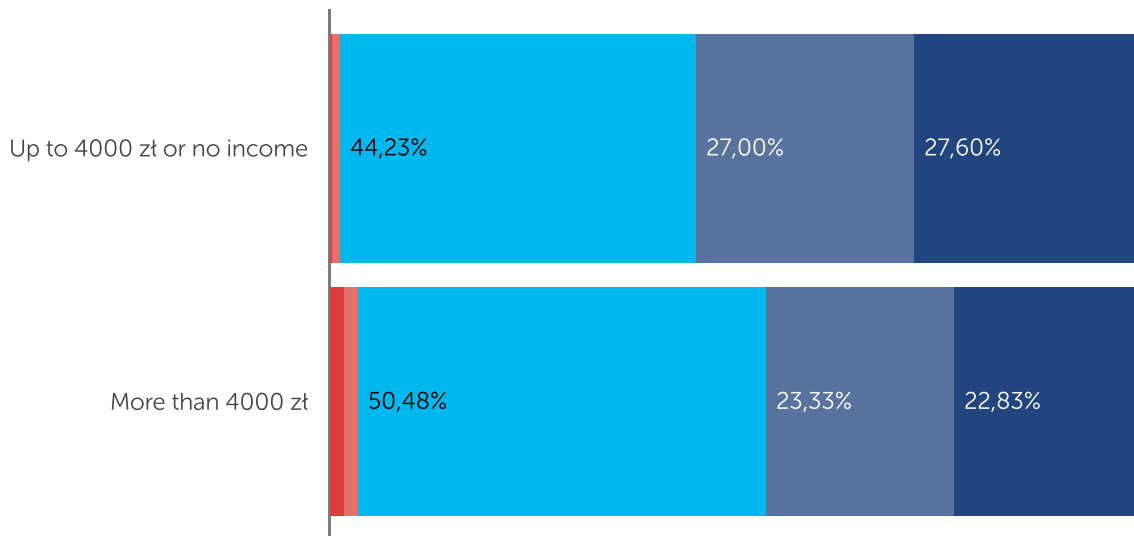
POLITICAL PARTY





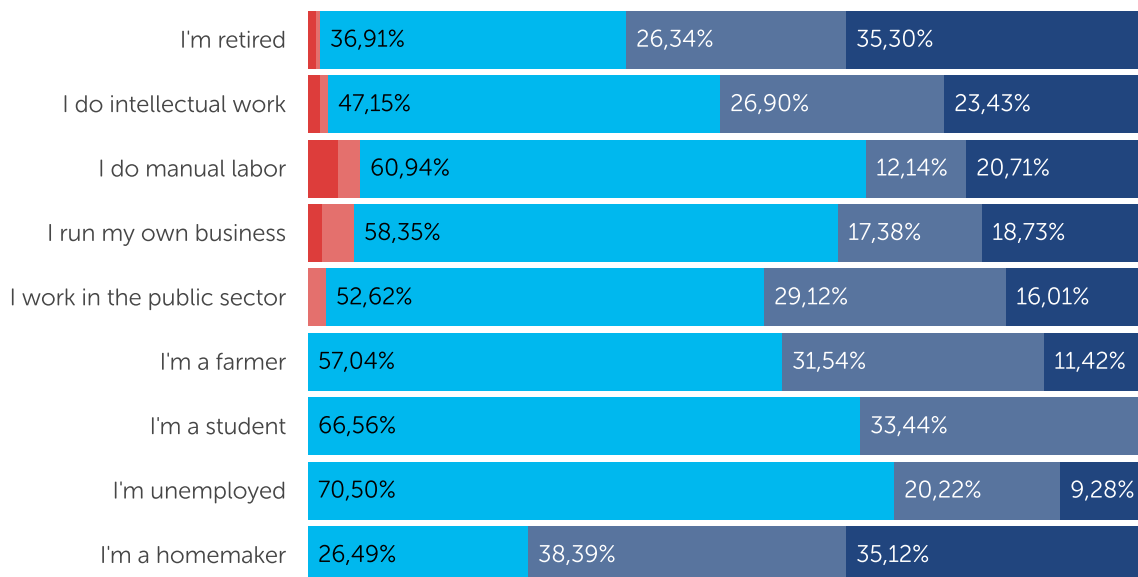
CHOOSING A SIDE

INCOME



● Definitely China's ● Likely China's ● On neither one ● Likely USA's ● Definitely USA's

OCCUPATION



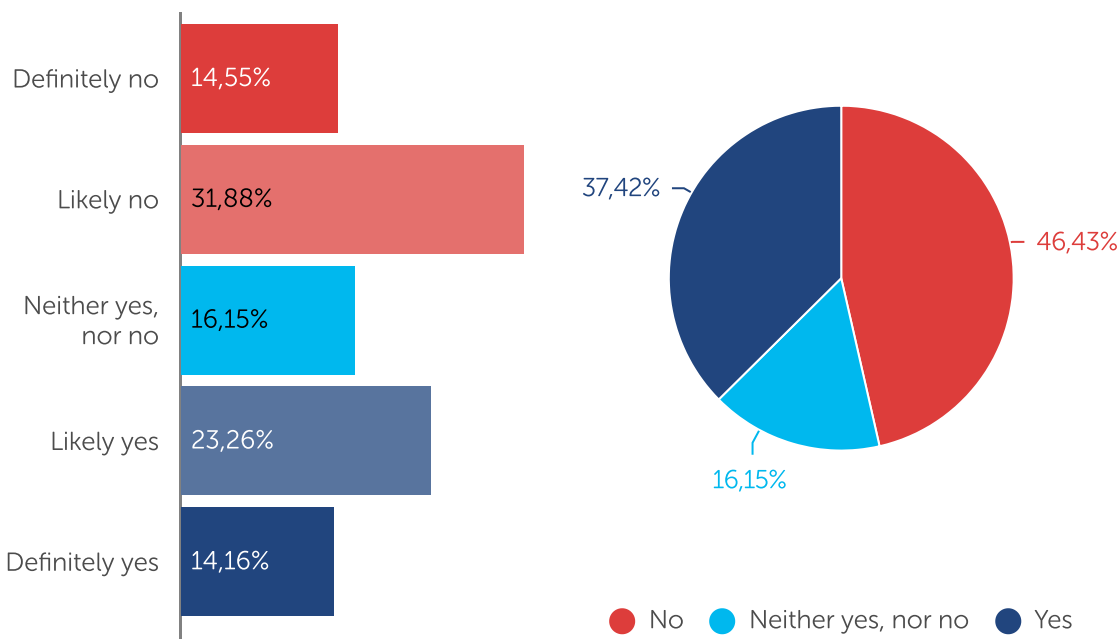


DOMINANCE OF VALUES

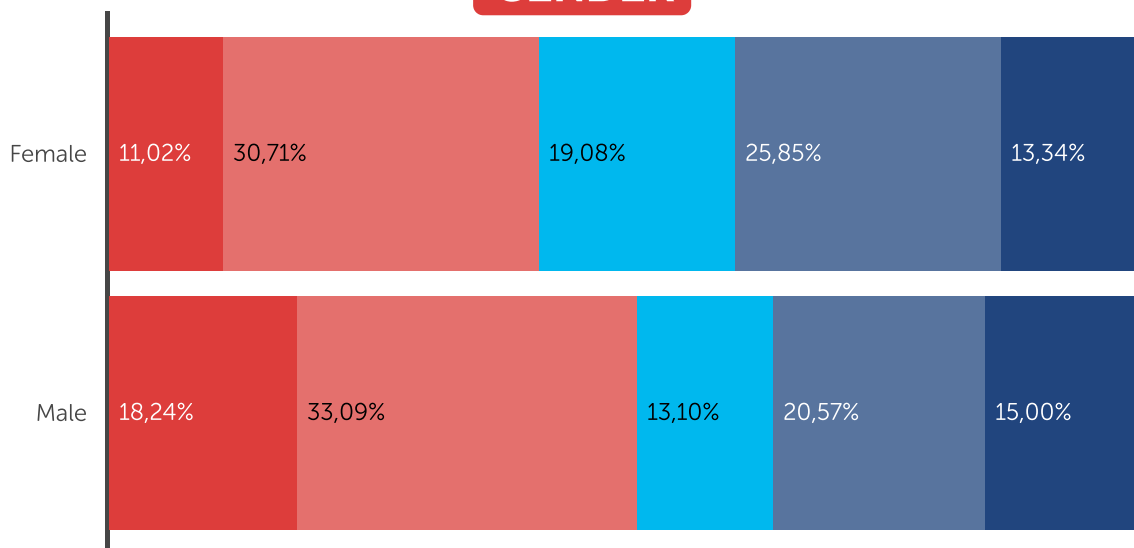


DOMINANCE OF VALUES

Do you believe that China's growing global influence could lead to the dominance of its culture and values over those of the Western world?



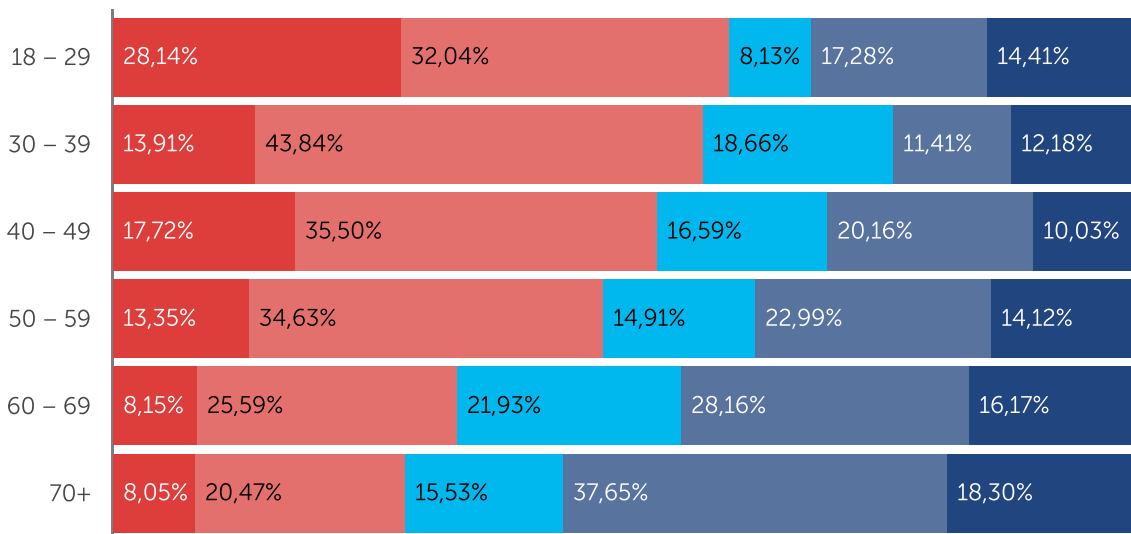
GENDER





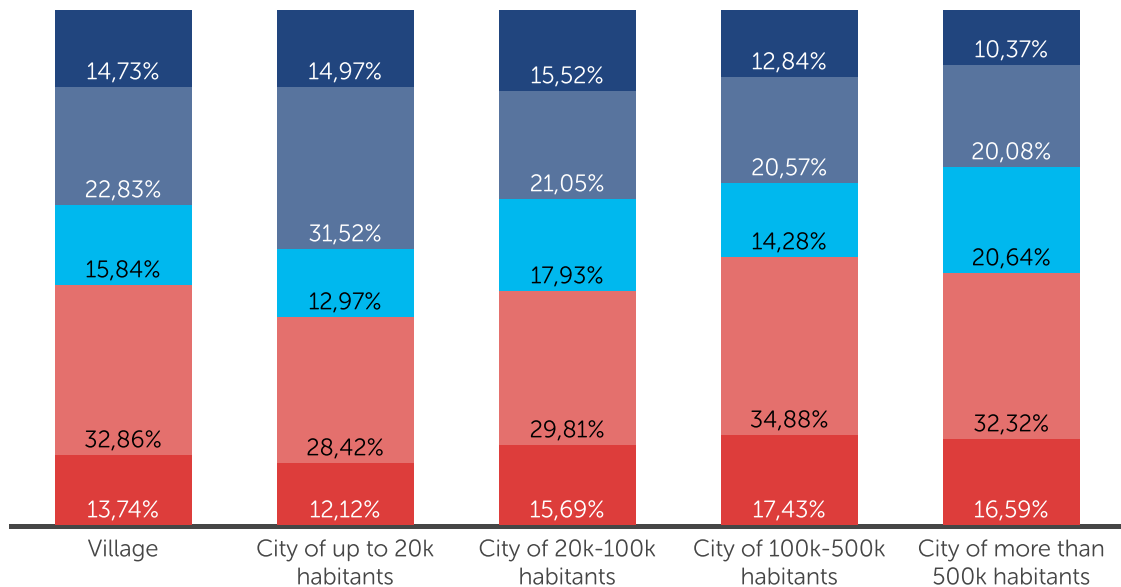
DOMINANCE OF VALUES

AGE



● Definitely no ● Likely no ● Neither yes, nor no ● Likely yes ● Definitely yes

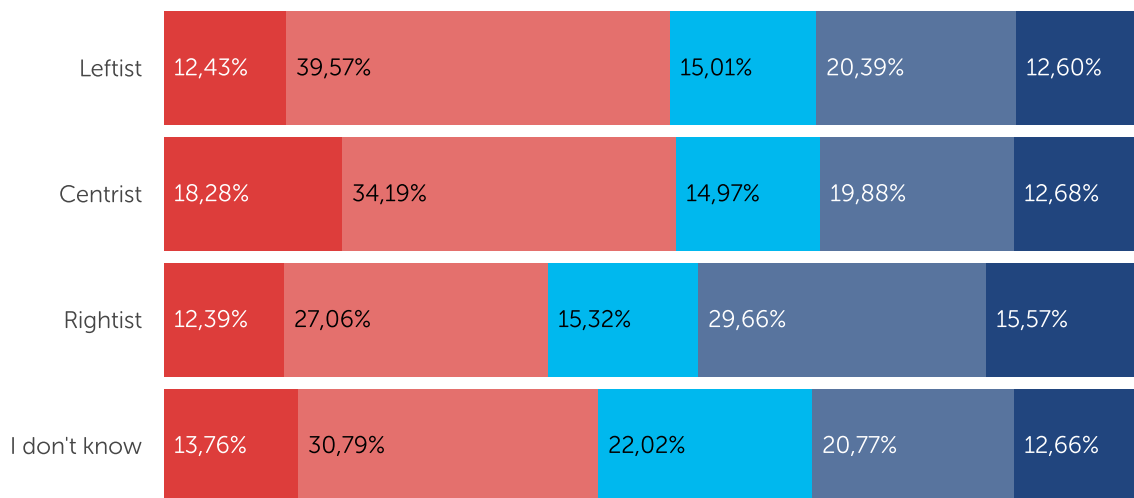
PLACE OF RESIDENCE





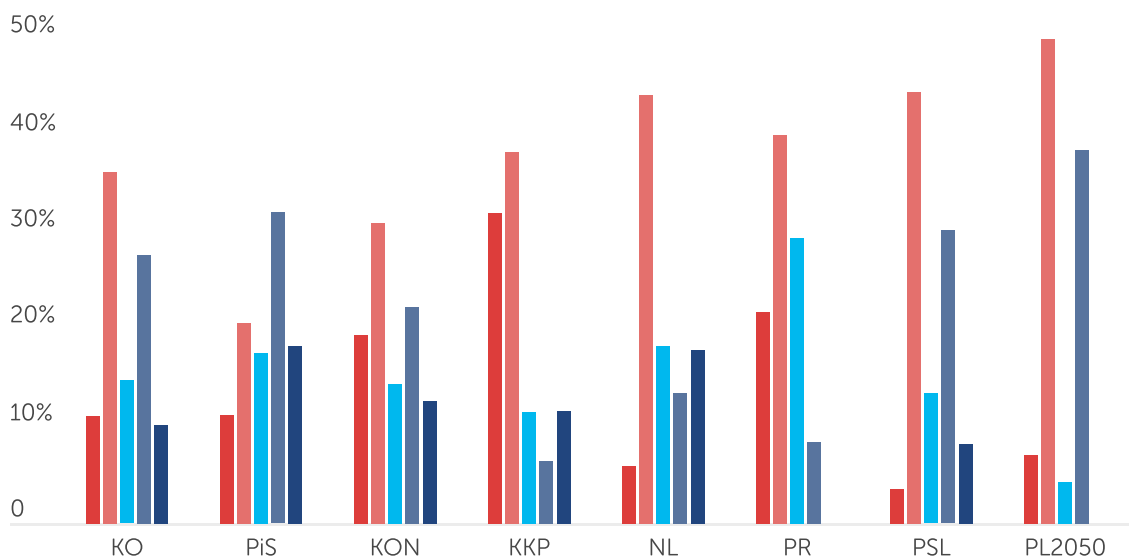
DOMINANCE OF VALUES

POLITICAL VIEWS



● Definitely no ● Likely no ● Neither yes, nor no ● Likely yes ● Definitely yes

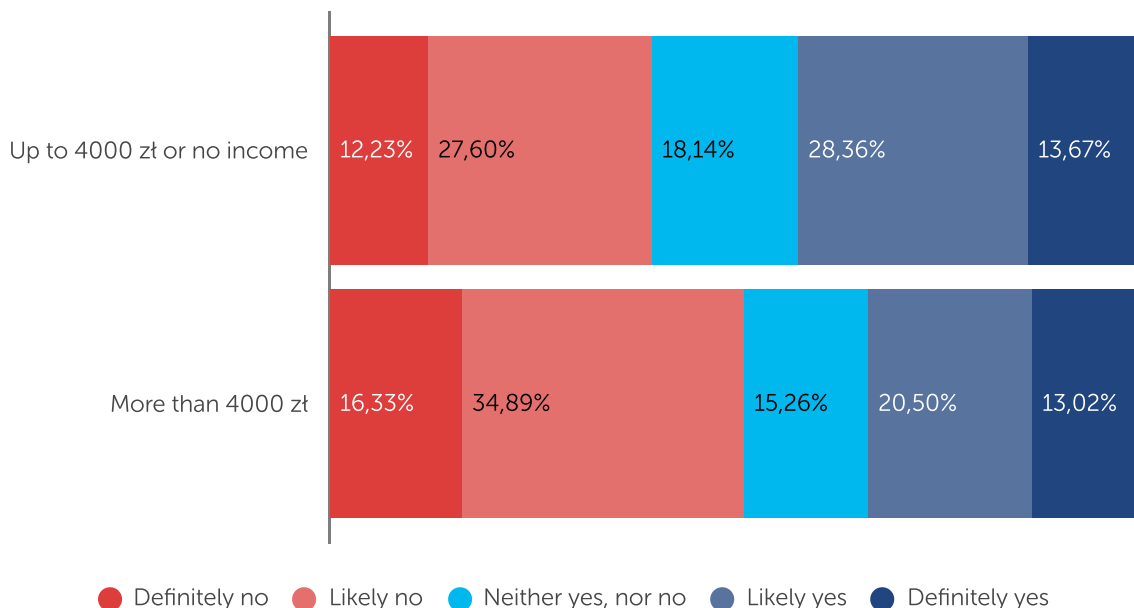
POLITICAL PARTY



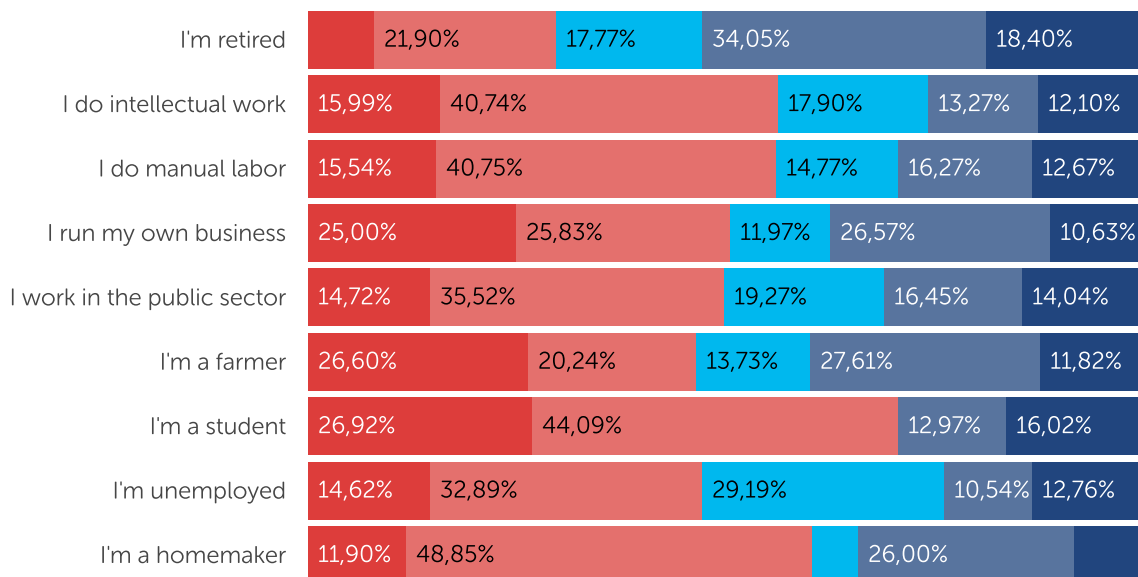


DOMINANCE OF VALUES

INCOME



OCCUPATION



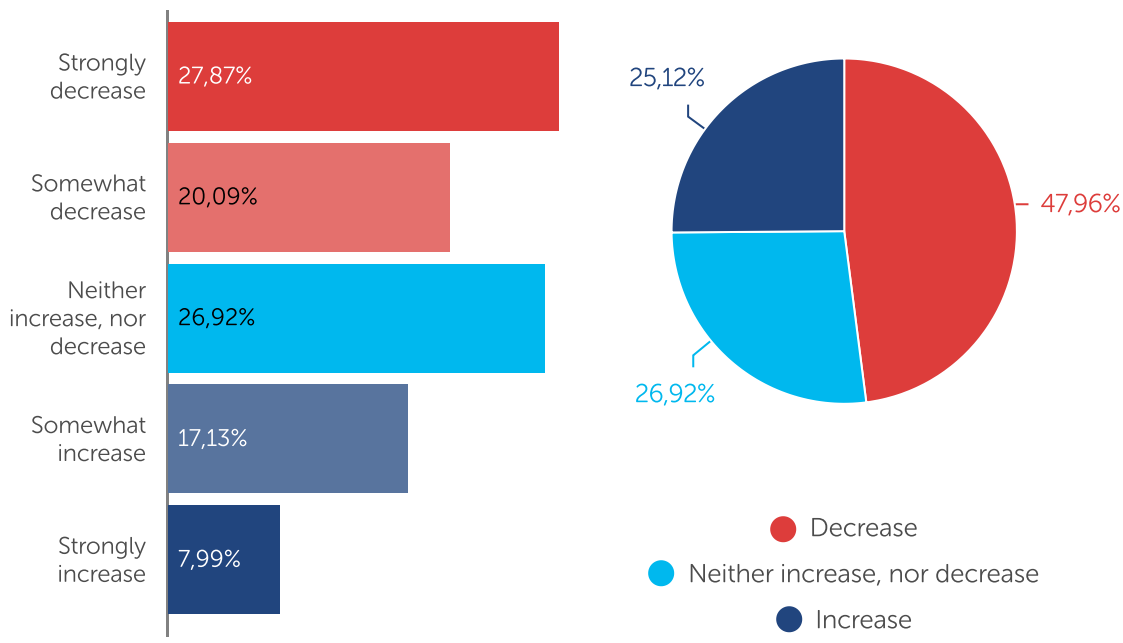


EU's COMPETITIVENESS

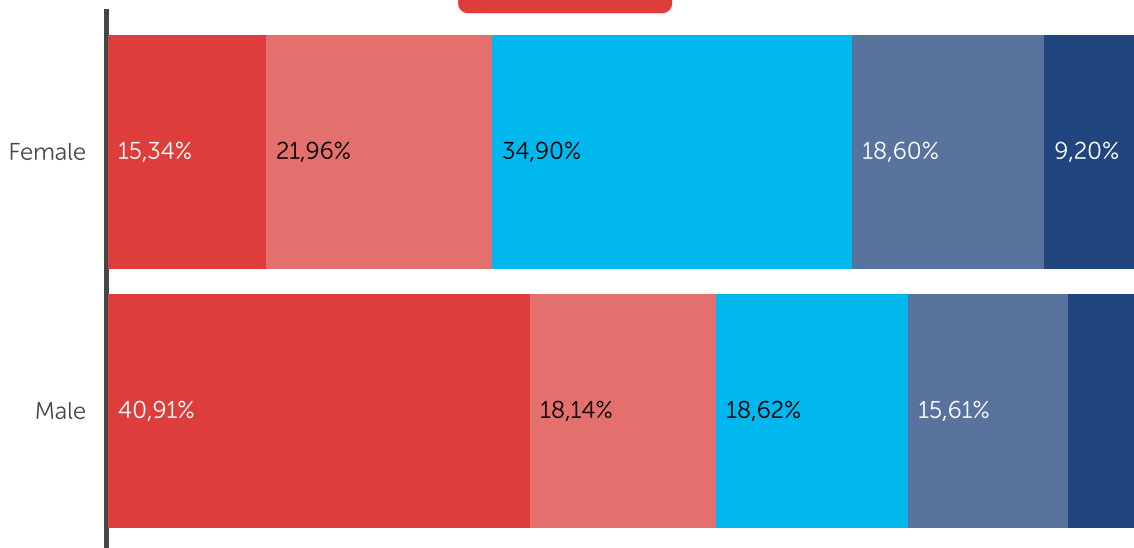


EU'S COMPETITIVENESS

In your opinion, do EU's regulations increase or decrease the competitiveness of European countries in relation to China and the United States?



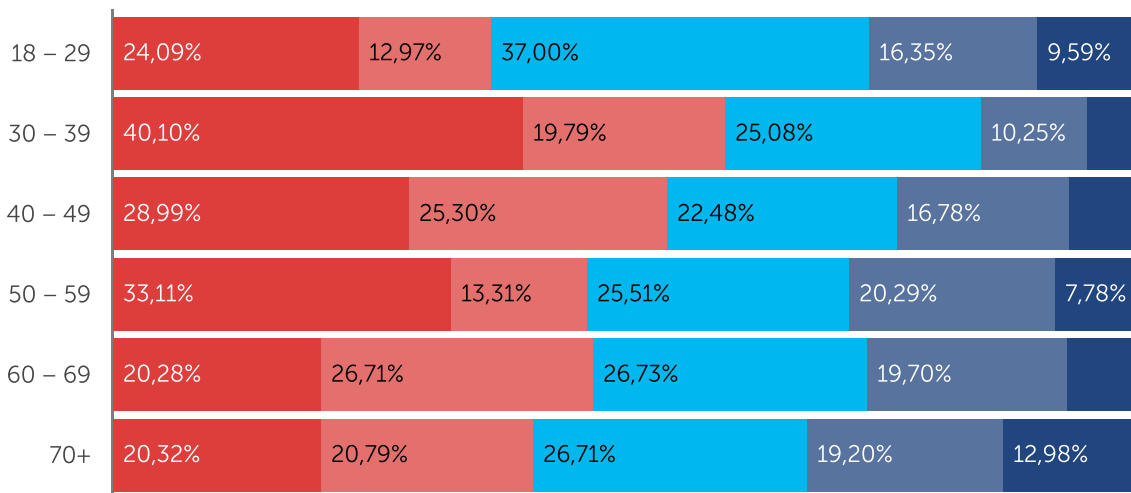
GENDER





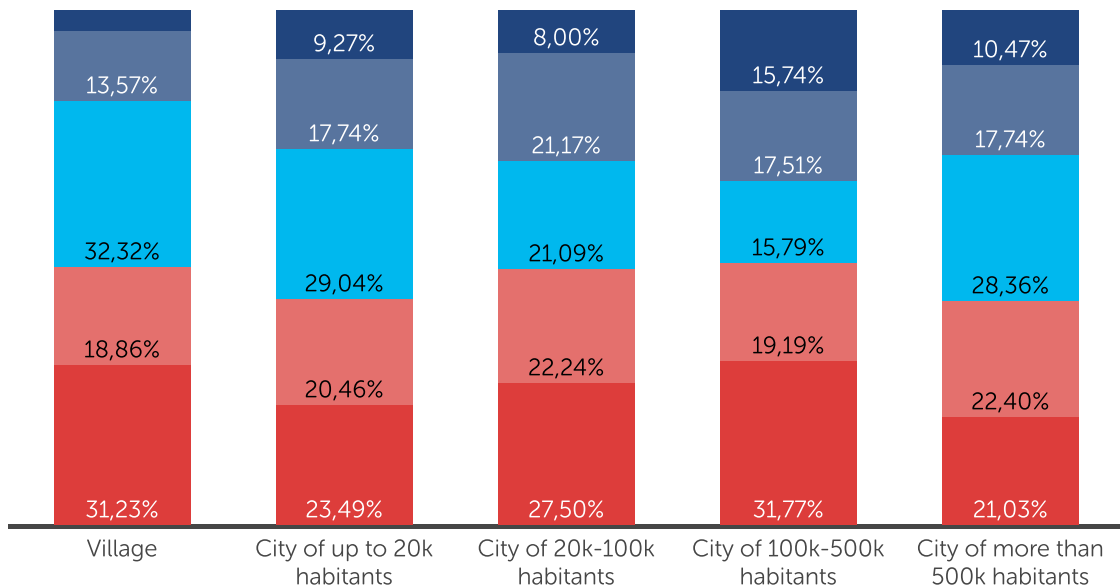
EU'S COMPETITIVENESS

AGE



● Strongly decrease ● Somewhat decrease ● Neither increase, nor decrease
● Somewhat increase ● Strongly increase

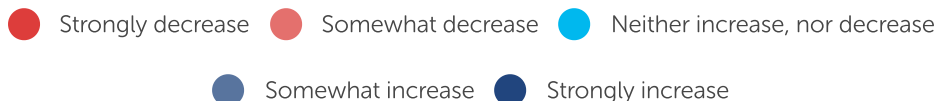
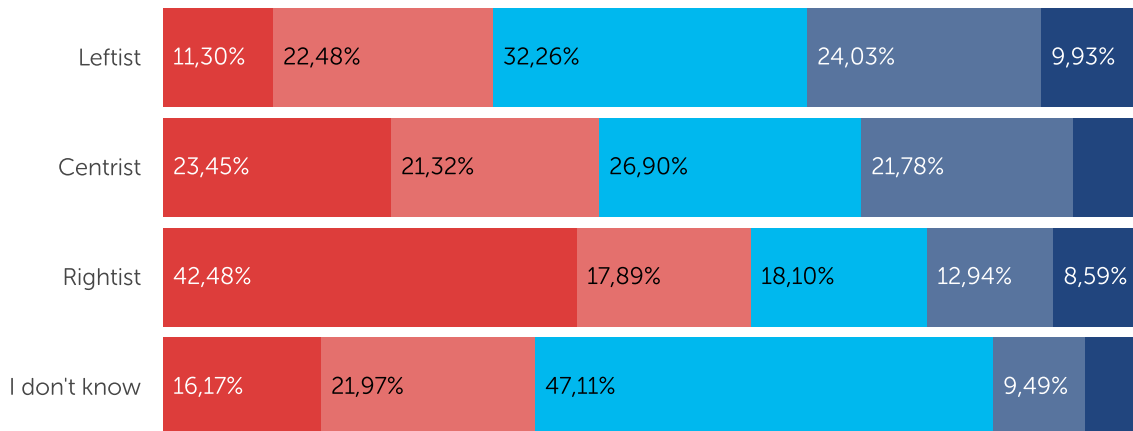
PLACE OF RESIDENCE



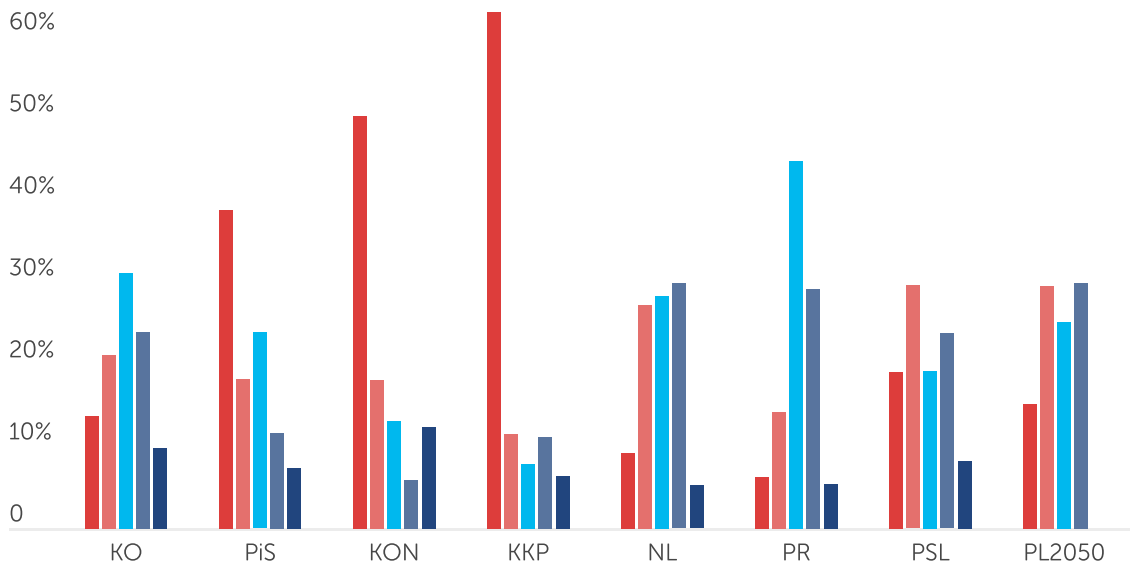


EU'S COMPETITIVENESS

POLITICAL VIEWS



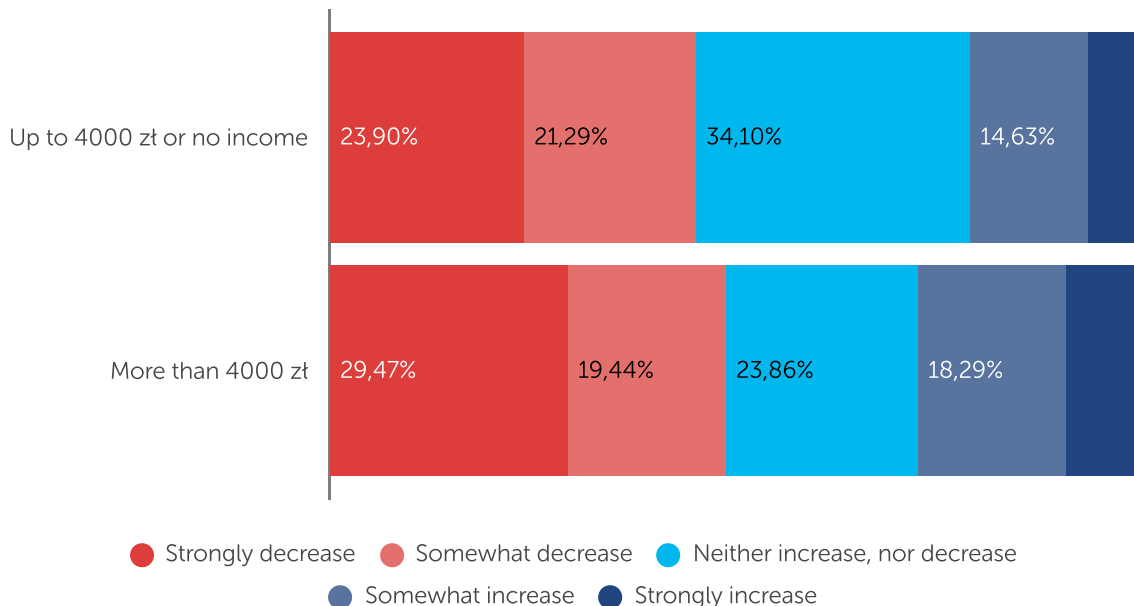
POLITICAL PARTY



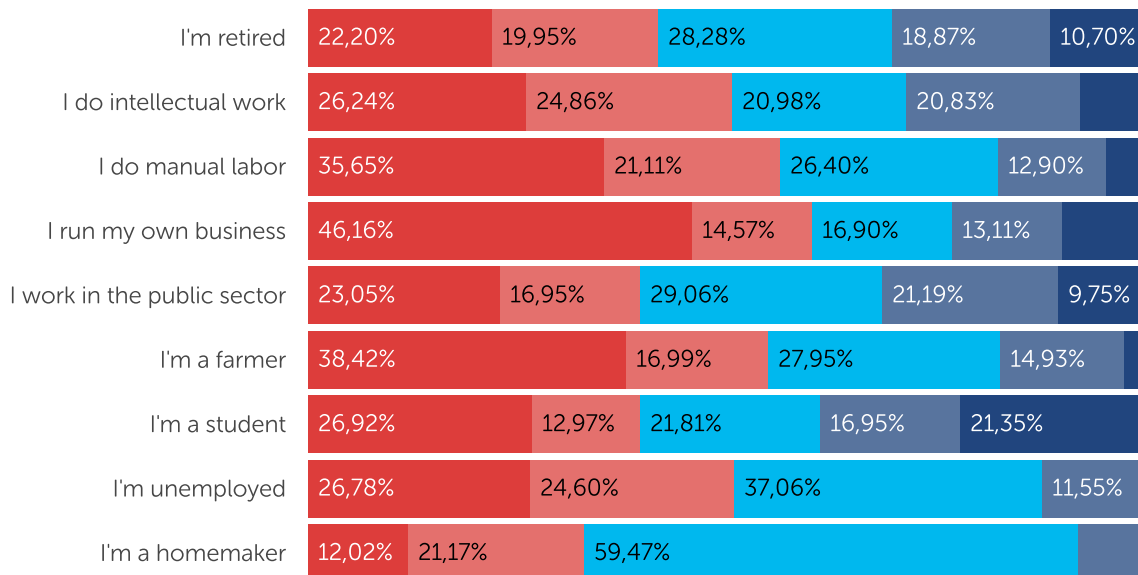


EU'S COMPETITIVENESS

INCOME



OCCUPATION





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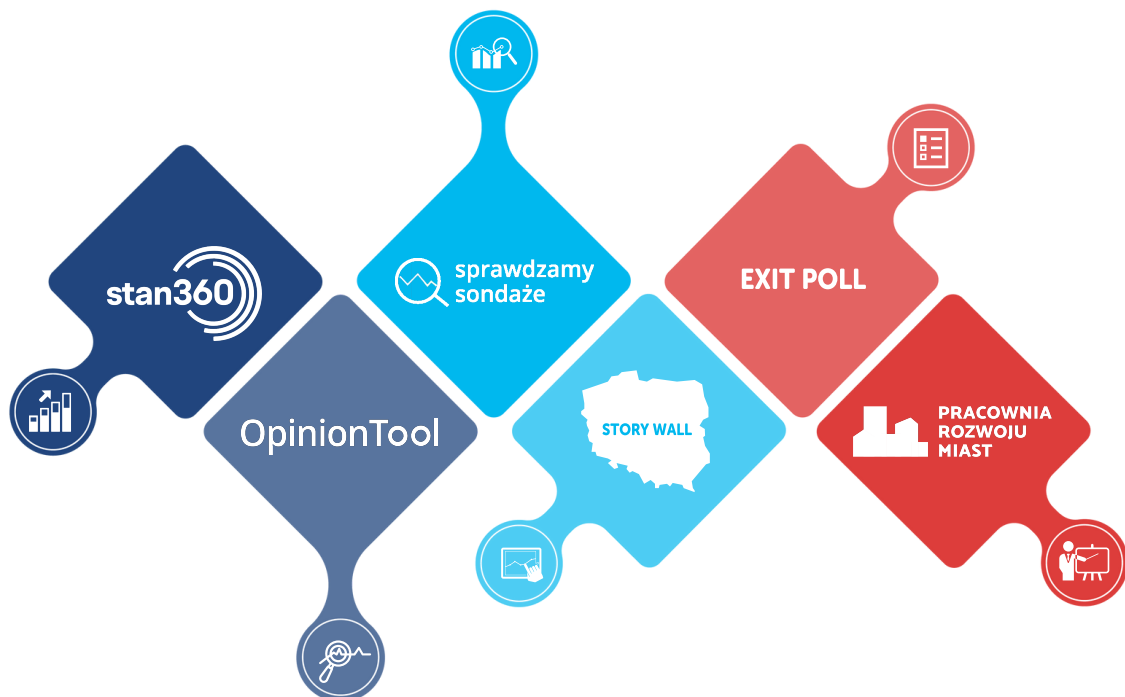
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